



ZAGREBAČKI  
HOLDING

**URED UPRAVE**

Zagreb, 3 July 2017

ISIN: XS0309688918

HRZGHOO237A3

**Notice on the final amount of the issue of the Second Tranche of Notes of  
Zagrebački holding d.o.o.  
("Notice on the final amount of the issue")**

Zagrebački holding d.o.o., Ulica grada Vukovara 41, HR-10000 Zagreb, Republic of Croatia, personal identification number (OIB): 85584865987 ("Issuer"), hereby submits the notification that on 3 July 2017 it issued the second tranche of notes with a total nominal value of up to HRK 500,000,000.00 (the "Second Tranche of Notes"), which, together with the notes already issued by the Issuer in the first tranche on 15 July 2016 with a total nominal value of HRK 1,800,000,000.00 which are listed on the Official Market of the Zagreb Stock Exchange (the "First Tranche of Notes"), forms one integral issue of notes by the Issuer with a total nominal value of HRK 2,300,000,000.00, securities ticker ZGHO-O-237A, ISIN designation HRZGHOO237A3, with a fixed annual interest rate of 3,875%, and maturity date on 15 July 2023 (the "Notes").

The net proceeds of the Notes will be used for repayment of the existing notes of the Issuer, due 10 July 2017, ISIN: XS0309688918.

Subscription period of the Second Tranche of Notes lasted from 27 June 2017, 9:00 AM to 29 June 2017 13:00 PM. The investors have subscribed the Second Tranche of Notes in the nominal amount of HRK 996,517,054.00 whereby the nominal amount of 500,000,000.00 HRK was allocated to the Investors. The Second Tranche of Notes was subscribed and paid at the total issue price of 105,747602740% ("Issue Price"). The Issue Price of the second Tranche of Notes has been increased by accrued interests for period of 353 days which started on (including the date) 15 July 2016 until (but not including) 3 July 2017, so that the accrued interest amounts to 3.747602740%, and the total price for the Second Tranche of Notes amounts to 105.747602740%. The issue of the Second Tranche of Notes has been fully successful, given that in the respective subscription period, the investors subscribed and paid the entire nominal

amount of 500,000,000.00 HRK at the Issue Price increased by accrued interests for period of 353 days or 100% of the issue amount of the Second Tranche of Notes.

On 3 July 2017, the Second Tranche of Notes is included in depository services and clearing and settlement services of the Central Depository and Clearing Company, Heinzelova 62a, Zagreb ("CDCC").

Listing of the Second Tranche of Notes on the Official Market of the Zagreb Stock Exchange is expected on 5 July 2017. Joint lead managers of Notes issue are Privredna banka Zagreb d.d., Zagreb, Radnička cesta 50, personal identification number ("OIB"): 02535697732 and Zagrebačka banka d.d., Zagreb, Trg bana Josipa Jelačića 10, personal identification number ("OIB"): 92963223473 ("Joint Lead Managers").

A decision on the inclusion of the Second Tranche of Notes in the depository services and clearing and settlement services of CDCC is available at the following link:

[http://www.skdd.hr/portal/f?p=100:2:2361034127911:::::P2\\_SEC\\_CODE,P2\\_PROCESS,P2\\_PROCESS\\_VALUE:FF4ACT,10,5296](http://www.skdd.hr/portal/f?p=100:2:2361034127911:::::P2_SEC_CODE,P2_PROCESS,P2_PROCESS_VALUE:FF4ACT,10,5296)

<http://zse.hr/userdocsimages/novosti/iVO0NDpPT0ObyaXxJDBpWg==.pdf>

This notification is not and may not be deemed as an offer to purchase the Notes, nor as an advice or recommendation for trading with any existing or future security instrument of the Issuer.

Zagrebački holding d.o.o.

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Ana Stojić Deban (Tomislav Jurić, as attorney)