



VIRO TVORNICA ŠEĆERA d.d.

M. Gupca 254, 33000 VIROVITICA
H R V A T S K A



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Zagreb Stock Exchange
Ivana Lučića 2/a
HR-10000 Zagreb

Zagreb, 27th March 2012

RE: Takeover bid Report – Sladorana tvornica šećera j.s.c. Županja

According to Article 39 of the Croatian Takeover Act (National Gazette No. 109/07 and 36/09), VIRO Tvornica šećera j.s.c. Virovitica, Matije Gupca 254, hereby issues its Takeover bid Report on takeover of Sladorana tvornica šećera j.s.c. Županja, Šećerana 63.

1. Offeror:

VIRO Tvornica šećera j.s.c. Virovitica, Matije Gupca 254.

The Offeror is not acting in concert with any other person or entity.

2. Offeree Company:

SLADORANA Tvornica šećera j.s.c. Županja, Šećerana 63.

3. Results of the Bid (the number of shareholders that accepted the bid and the number of assumed shares):

The Bid has been accepted by 154 shareholders. The Offeror has assumed and paid the total of 86.891 ordinary registered shares of the Offeree Company, representing 2,6283% of the aggregate Share Capital of the Offeree Company, i.e. 2,6283% of the aggregate votes in the General Assembly of the Offeree Company. All assumed shares have been paid through the Central Depository and Clearing Company Inc. Zagreb on 21st March 2012.

4. There were no disputable moments in the Takeover procedure.

5. Following the Bid, the Offeror holds in aggregate 2.619.429 ordinary registered shares of the Offeree Company, representing total of 79,2325% of the aggregate Share Capital of the Offeree Company and of the aggregate number of votes in Offeree Company's General Assembly.

6. The Offeror shall publicize this Report in the next editions of the National Gazette and daily newspapers Vjesnik.

VIRO Tvornica šećera d.d.

• VIRO TVORNICA ŠEĆERA, dioničko društvo • Matije Gupca 254, 33000 Virovitica, Hrvatska • www.secerana.hr • info@secerana.hr •
• Član Uprave Željko Zadro, predsjednik Nadzornog odbora Marinko Zadro • Upis kod Trgovačkog suda u Bjelovaru • OIB: 04525204420 • MBS: 010049135 • MB: 1650971 •
• Temeljni kapital društva 249.600.060,00 kn, podijeljen na 1.386,667 redovnih dionica bez nominalnog iznosa, uplaćen u cijelosti. •

• Kreditna banka Zagreb d.d. • Zagreb, Ulica grada Vukovara 74 • 2481000 - 1100104748
• Privredna banka Zagreb d.d. • Zagreb, Račkoga 6 • 2340009 - 1110157516
• Raiffeisenbank Austrija d.d. • Zagreb, Magazinska 69 • 2484008 - 1102923384
• Podravska banka d.d. • Koprivnica, Opatička 3 • 2386002 - 1100525295

• Zagrebačka banka d.d. • Zagreb, Paromlinska 2 • 2360000 - 1101604601
• Hrvatska poštanska banka d.d. • Zagreb, Jurišićeva 4 • 2390001 - 1100321463
• Volksbank d.d. • Zagreb, Varšavska 9 • 2503007 - 1100050665