

CRISTAL FINANCIÈRE
Société par actions simplifiée au capital de 44 781 510 euros
Siège social : 43 rue de la Libération - 45490 CORBEILLES
RCS ORLÉANS 353 078 348

Croatian Financial Services Supervisory Agency
Miramarska 24b
HR-10000 Zagreb

and

Viro tvornica šećera d.d.
Ulica grada Vukovara 269.g.
HR-10000 Zagreb

Paris, 27 July 2016

RE: Notification on assumption of shares in Viro tvornica šećera d.d. Zagreb (VIRO-R-A)

Dear Sir / Madam,

With reference to Article 413 of the Capital Markets Act (Official Gazette No. 88-2812/2008, 146-4042/2008, 74-1768/2009, 54-1086/2013, 159-3331/2013, 18-354/2015, 110-2128/2015) we hereby submit the notification on assumption of shares in Viro tvornica šećera d.d. Zagreb (VIRO-R-A).

1.	Issuer of shares	Viro tvornica šećera d.d. Zagreb, Ulica grada Vukovara 269.g, OIB: 04525204420 ("Viro").
2	Description of shares	Ordinary registered shares issued in non-materialized form, registered with the Central Clearing and Depository Company Inc. under mark VIRO-R-A (the "Shares").
2	Acquirer of shares	CRISTAL FINANCIERE, a French <i>société par actions simplifiée</i> , with registered office at 43, rue de la Libération, 45490 Corbeilles in France, registered with the Commerce and Companies Registry under number 353 078 348 (R.C.S. Orléans), Personal Identification Number ("OIB") 53051195014, represented by Alain Commissaire, General Manager ("Cristal Financiere").
3.	Basis of share acquisition	Share Transfer Agreement of 27 th July 2016, concluded between Mr. Marinko Zadro from Zagreb, Dežmanova 5, OIB: and Cristal Financiere.
4.	Number of acquired shares / voting rights	235,734 Shares, representing 17% of the aggregate share capital and voting rights in Viro.
5.	Date of acquisition	27 th July 2016
6.	Aggregate number of voting	235,734 votes, representing 17% of the aggregate voting rights

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rights in Viro pertaining to Cristal Financiere post acquisition	in Viro.
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In accordance with Article 423. Paragraph 5 of the Capital Markets Act, please find attached to this notification the Share Transfer Agreement of 27th July 2016.

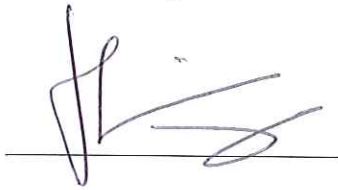
Yours truly,

CRISTAL FINANCIERE

represented by:

Alain Commissaire

General Manager



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