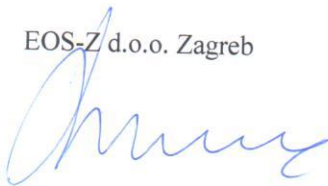


Zagreb, 11th May 2012

Takeover bid Report
Viro tvornica šećera j.s.c. Virovitica

1. Offeror:
EOS-Z d.o.o. Zagreb, Dežmanova 5.
The Offeror acts in concert with the following persons/entities: Mr. Marinko Zadro from Zagreb, Dežmanova 5; and Robić d.o.o. Velika Gorica, Kolodvorska bb.
2. Offeree Company:
Viro Tvornica šećera j.s.c. Virovitica, Matije Gupca 254.
3. Results of the Bid (the number of shareholders that accepted the bid and the number of assumed shares):
The Bid has been accepted by 28 shareholders. The Offeror has assumed and paid the total of 1.017 ordinary registered shares of the Offeree Company, representing 0,0733413% of the aggregate Share Capital of the Offeree Company, i.e. 2, 0733413% of the aggregate votes in the General Assembly of the Offeree Company. All assumed shares have been paid through the Central Depository and Clearing Company Inc. Zagreb on 11th May 2012.
4. There were no disputable moments in the Takeover procedure.
5. Following the Bid, the Offeror and persons it acts in concert with hold in aggregate 917.017 ordinary registered shares of the Offeree Company, representing total of 66,13% of the aggregate Share Capital of the Offeree Company and, taking into account that the Offeree Company currently holds 84.836 own shares, whose voting rights are suspended, 70,44% of the aggregate number of votes in Offeree Company's General Assembly.
6. The Offeror shall publicize this Report in the next editions of the National Gazette and daily newspapers Večernji list.

EOS-Z d.o.o. Zagreb



EOS-Z d.o.o.
ZAGREB, Dežmanova 5