



Varaždin, January 8, 2013

**CROATIAN AGENCY FOR SUPERVISION
OF FINANCIAL SERVICES (HANFA)
ZAGREB STOCK EXCHANGE
CROATIAN NEWS AGENCY (HINA)**

Subject: Notice on merger of Varteks odjeća d.o.o., Varteks Bednja d.o.o. and Varteks Ludbreg d.o.o. with the parent company Varteks d.d. Varaždin

To Whom It May Concern,

We hereby inform you that based on Varaždin Trade Court orders No. Tt-12/3028-2, Tt-12/3029-2, Tt-12/3030-2 and Tt-3031-2 of January 7, 2013, the subsidiaries Varteks odjeća d.o.o., Varteks Bednja d.o.o. and Varteks Ludbreg d.o.o. will be integrated into the parent company VARTEKS d.d.

With entry into the court registry, the integrated companies will cease to exist, while the transferee company Varteks d.d. will become the universal legal successor of the integrated companies.

This notice will be published on the website www.varteks.com, on the website of the Zagreb Stock Exchange and bulletin boards at Varteks d.d., and it will be forwarded to HANFA's Official Register of Prescribed Information and HINA.

Yours sincerely,

Varteks d.d.

Management Board member:

Nenad Davidović, dipl.oec.

/
Žiro račun:
2360000-1101339483
Zagrebačka banka d.d.
Zagreb
2340009-1100110839
Privredna banka d.d.
Zagreb
2484008-1100417652
Raiffeisenbank Austria d.d.
Zagreb

VARTEKS d.d. / Zagrebačka 94 / HR-42000 VARAŽDIN / tel. +385 42 377 105 / fax.+385 42 377 284 / P.P. 32 / info@varteks.com / www.varteks.com

/ Temeljni kapital 96.040.350,00 kn, uplaćen u cijelosti i podjeljen na 1.920.807 redovnih dionica, svaka nominalne vrijednosti 50 kn.

Društvo je upisano u registar Trgovačkog suda u Varaždinu, poslovni broj iz upisnika Tt: 95/463-2 (MBS) 070004039, M.B. 3747034, OIB: 00872098033.

Uprava: predsjednik Zoran Koščec, članovi Miljenko Vidaček, Nenad Davidović. Predsjednik Nadzornog odbora: Milan Horvat.