

ULJANIK PLOVIDBA

Pomorski promet, dioničko društvo

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THE ZAGREB STOCK EXCHANGE INC.
Ivana Lučića 2a
10 000 Zagreb

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
Miramarska 24b
10 000 Zagreb

OTS HINA

Pula, 26. 07. 2012.

Dear Sirs,

On the 26th day of July 2012. ULJANIK PLOVIDBA d.d. has bought back the III. Tranche of commercial bills in the amount of 35.000.000,00 HRK.

The III. Tranche of commercial bills was issued on the 26th day of January 2012. with a repayment period of 182 days as a part of the Program of issuance of ULJANIK PLOVIDBA d.d.'s commercial bills dated 16th April 2010.

Commercial bills were listed within the Zagreb Stock Exchange Official Market Quotation under the mark: ULPL-M-230A (ISIN:HRULPLM230A1). The issuance was carried out in collaboration with Raiffeisenbank Austria d.d. which was both the Agent and the Dealer.

Buying back the III. Tranche of commercial bills, ULJANIK PLOVIDBA d.d. has repaid in total all it's commercial bills listed on the market.

Best regards,

ULJANIK PLOVIDBA d.d.

Dragutin Pavletić, director