

ULJANIK PLOVIDBA

Pomorski promet, dioničko društvo

Carrarina 6, 52100 Pula, Hrvatska
MB 3292754
OIB 49693360447

Tel +385 52 211544
+385 52 212955
Fax +385 52 211339
E-mail: uljanik-plovidba@pu.t-com.hr
Web: www.uljaniksm.com

ZAGREB STOCK EXCHANGE INC.
Ivana Lučića 2a
10 000 Zagreb

Pula, 29.01.2019.

Dear Sirs,

Further to the Decision on the increase of the share capital by issuing of preferred shares through a public offer in the Republic of Croatia against contributions in cash published on 30 November 2018, as amended by Amendments to the afore mentioned public offer dated 17 and 24 December 2018 and 15 January 2019, director of ULJANIK PLOVIDBA Pomorski promet, dioničko društvo, Pula, Carrarina 6, registered in the court registry of the Commercial Court in Pazin under the company registration number (MBS): 040010793, PIN: 49693360447 (hereinafter referred to as: Company), with the consent of the Supervisory Board of the Company, established that the issue of preferred shares of the Company was successful taking into account that the total amount of 77,212 preferred shares were subscribed and HRK 9,265,440.00 was paid in within the prescribed deadline for subscription and payment, and which amounts represent more than 30% of the entire issue and thus the reasons for the capital increase were met. Share capital of the Company is increased by payments in cash, from the amount of HRK 232,000,000.00 by HRK 7,721,200.00, to the amount of HRK 239,721,200.00 by way of issue of the total amount of 77,212 registered preferred shares bearing no voting rights of nominal amount of HRK 100.00 each.

The Company shall undertake all required action to register the capital increase in the registry of the Commercial Court in Pazin, effect registration of the preferred shares in the depository of the Central Clearing and Depository Company Inc. and listing of the preferred shares in the regulated market within applicable deadline and in line with the applicable regulations.

Best regards,

ULJANIK PLOVIDBA d.d.

Dragutin Pavletić, director