

**ALPHA ADRIATIC d.d.**Carrarina 6, 52100 Pula, Croatia | **RN** 3292754 | **PIN** 49693360447**TEL** +385 52 211 544 | **E-MAIL** info@alphaadriatic.com | **WEB** alphaadriatic.com**SECURITY** ULPL | **ISIN** HRULPLRA0002 | **LEI** 74780000T0IH1TVDAU91**HOME MEMBER STATE** Republic of Croatia | **REGULATED MARKET****SEGMENT** Official Market of the Zagreb Stock Exchange**Zagrebačka burza d.d.****Ivana Lučića 2a****10000 Zagreb**

Pula, 09 December 2019

Inside information: Loan facility becoming due

Dear Sirs,

In the course of pre-bankruptcy proceedings, today, 09 December 2019, Privredna banka Zagreb d.d., as a lender and as an agent, declared that the Long term syndicated foreign currency loan no. 77710005116 dated 26 March 2018, in the amount of USD 46.924.411,64 has become due for payment. Subject Loan has already been registered as a claim in the pre-bankruptcy proceedings in the full amount since the total amount of all creditors' claims regardless of their due date are to be registered and determined through the pre-bankruptcy procedure. This is evident from the publicly available List of registered claims. Consequently, the total amount of the subject Loan shall be reviewed in the pre-bankruptcy proceedings and settlement.

ALPHA ADRIATIC d.d.