

ULJANIK PLOVIDBA

Pomorski promet, dioničko društvo

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THE ZAGREB STOCK EXCHANGE INC.
Ivana Lučića 2a
10 000 Zagreb

Pula, 30.08.2011.

Dear Sirs,

Pursuant to the article published in today's Business.hr, ULJANIK PLOVIDBA d.d.'s director gives the following statement:

By a Resolution of ULJANIK PLOVIDBA d.d.'s General Meeting held on the 24th August 2011. the Company's Statute has been amended in the part regulating the institute of authorised subscribed capital of the Company. The total amount of the authorised subscribed capital amounts to 116.000.000,00 kn (onehundredandsixteenmillion kunas) and not 348.000.000,00 kn (threehundredfortyeightmillion kunas) which amount has been wrongly quoted in the article as total amount of subscribed capital increase.

With regard to the other facts mentioned in the article the Management Board is of the opinion that they are by no mean materially important facts which can influence the share price, since they are, as properly quoted in the article, considerations and analyses of possible busioness actions. The Company will continue to, as done so far when a business decision has been adopted, timely and properly notify the investors about important business activities of the Company.

Best regards,
ULJANIK PLOVIDBA d.d.
Dragutin Pavletić, director