

ULJANIK PLOVIDBA

Pomorski promet, dioničko društvo

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THE ZAGREB STOCK EXCHANGE INC.
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10 000 Zagreb

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)
Miramarska 24b
10 000 Zagreb

OTS HINA

Pula, 26. 11. 2012.

Dear Sirs,

In accordance with the provisions of the Capital Market Act, ULJANIK PLOVIDBA d.d. with headquarters in Pula, Carrarina 6 this 26th day of November 2012 announces that the Company, as an investor, takes part in the public offering of new ULJANIK d.d.'s shares. On the basis of the issuer's approved Prospectus, ULJANIK PLOVIDBA d.d. has decided to participate in the equity capital increase of ULJANIK d.d. with headquarters in Pula, Flaciusova 1, which confirmed on 23th day of November 2012 by submitting the required documentation. Besides the positive effects of the capital increase on ULJANIK d.d.'s further business, the Company has emphasised the execution of commenced joint projects regarding the construction of bulk carriers when making the investment decision.

Best regards,

ULJANIK PLOVIDBA d.d.

Dragutin Pavletić, director