



**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**
Miramarska 24b 10000 Zagreb

THE ZAGREB STOCK EXCHANGE
Ivana Lučića 2a 10000 Zagreb

ISIN: H RTPNGRA0000
TPNG-R-A
Market: Zagreb Stock Exchange Official Market

Established A. D. 2014

B. Petranovića 4
23000 Zadar, Croatia

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www.tng.hr

20 October 2015

Subject: Notice on Conversion



CENTRAL
DEPOSITORY &
CLEARING
COMPANY Inc.

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TANKERSKA NEXT GENERATION d.d. - securities conversion

20.10.2015

Pursuant to Article 532. and 691. of the Procedures of the Central Depository & Clearing Company Inc. (hereinafter: "CDCC") and Confirmation of Zagreb Stock Exchange Inc. issued 19 October 2015, CDCC hereby informs you that the corporate action of securities conversion ticker TPNG-R-B for the Company TANKERSKA NEXT GENERATION d.d., Zadar, OIB 30312968003 (hereinafter: Company) will be entered in information system of CDCC on 23 October 2015.

In corporate action Securities conversion, 1.533.345 securities ticker TPNG-R-B, ISIN: H RTPNGRB0009 will be converted in 1.533.345 securities ticker TPNG-R-A, ISIN: H RTPNGRA0000.

Securities conversion will be executed on 23 October 2015. Last day of trading with 1.533.345 securities ticker TPNG-R-B, ISIN: H RTPNGRB0009 is 20 October 2015, and first day of trading with 1.533.345 converted securities ticker TPNG-R-A, ISIN: H RTPNGRA0000, will be 21 October 2015.

Upon execution of Securities conversion in Depository and Clearing and Settlement of CDCC will be included 8.733.345 securities ticker TPNG-R-A, ISIN: H RTPNGRA0000.

source: www.skdd.hr

Tankerska Next Generation Shipping Joint Stock Company
Božidara Petranovića 4, 23000 Zadar, Croatia
Short name of the company: Tankerska Next Generation Inc.
Incorporated 22 August 2014
Company's Bank Account:
Privredna Banka Zagreb Inc. Zagreb
IBAN HR86 2340 0091 1106 7758 7
Swift code: PBZGHR2X

MBS (registration number) 110046753 Commercial Court in Zadar
Share capital: 436,667,250.00 HRK paid completely
Issued shares: 8,733,345 ordinary shares with no par value
The President of Supervisory Board: Ivica Pijaca
The Management Board: John Karavanić
OIB (personal identification number): 30312968003
VAT ID number: HR30312968003