



HRVATSKA AGENCIJA ZA NADZOR
FINANCIJSKIH USLUGA
Miramarska 24b
10000 Zagreb

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10000 Zagreb

ISIN: H RTPNGRA0000
TPNG-R-A
Quotation: Zagreb Stock Exchange

Established A. D. 2014

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www.tng.hr

Zadar, 12th June 2015

Subject: Complete share capital increase

In accordance with the invitation to express initial interest of 29 May 2015 and conditions in the decision of the Management Board and the Supervisory Board of Tankerska Next Generation Inc. (hereinafter the "Company") of 05 June 2015, subscription and payment of 1,533,345 new shares of the Company fulfilled the requirement of registration and payment of at least 1.3 to 1.6 million new shares, making this increase of share capital successful.

The Management Board, with the consent of the Supervisory Board, and based on the Decision to increase the share capital, determined the exact number of new shares increasing the share capital by issuing 1,533,345 new dematerialized ordinary registered shares, without par value, at a price of 68.00 HRK per share.

Increase of share capital and amendments of the Articles of Association have been carried out with the Decision of the Commercial Court in Zadar, as of 11 June 2015. Company's share capital was increased from HRK 360,000,000.00 by the amount of HRK 76,667,250.00 and equals to HRK 436,667,250.00, divided into 8,733,345 ordinary dematerialized registered shares, without par value.

"This successful share capital increase justifies the listing of the Company on the Zagreb Stock Exchange yet once more – swift and efficient new capital raising for funding development as soon as supportive market circumstances arise. With the share capital increase, the Company gets to reinforce its financial standings with all presumptions to



expand its fleet to 6 vessels amounting to over 300,000 dwt. I am grateful to the shareholders who have recognized and supported this investment opportunity” says John Karavanić, the Company’s CEO.

John Karavanić
President of the Management Board
Tankerska Next Generation Inc.

Supplement: Decision of the Commercial Court in Zadar on the share capital increase (11th June 2015)

About Tankerska Next Generation (TPNG-R-A):

TANKERSKA NEXT GENERATION Inc, is a joint stock shipping company headquartered in Zadar, Croatia. The Company’s strategy is to be a reliable, efficient and responsible provider of seaborne refined petroleum product transportation services.

To date, TNG's fleet consists of 5 modern product tankers. Three eco designed MR2 tankers are under construction in Korea, and two modern ice class MR2 tankers at sea, totaling over 250,000 dwt. All the vessels are expected to be fully operational in 2015 which makes the fleet one of the youngest in the sector.

For more information please visit www.tng.hr

ABOUT FORWARD-LOOKING STATEMENTS

Except for the historical information contained herein, the matters discussed in this press release are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those predicted by such forward-looking statements. TNG undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events, or otherwise. Although we believe that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, we cannot assure you that we will achieve or accomplish these expectations, beliefs or projections.

R J E Š E N J E

Trgovački sud u Zadru po sucu pojedincu Tina Grgas u registarskom predmetu upisa u sudski registar TANKERSKA NEXT GENERATION brodarsko dioničko društvo, upis odluke o povećanju temeljnog kapitala i upis povećanja temeljnog kapitala izdavanjem novih dionica i upis izmjene odredbi Statuta po prijedlogu predlagatelja TANKERSKA NEXT GENERATION brodarsko dioničko društvo, Zadar, Božidara Petranovića 4, 11.06.2015. godine

r i j e š i o j e

u sudski registar ovog suda upisuje se:

odluka o povećanju temeljnog kapitala, upis povećanja temeljnog kapitala izdavanjem novih dionica i upis izmjene odredbi Statuta

pod tvrtkom/nazivom TANKERSKA NEXT GENERATION brodarsko dioničko društvo, sa sjedištem u Zadar, Božidara Petranovića 4, u registarski uložak s MBS 110046753, OIB 30312968003, prema podacima naznačenim u prilogu ovoga rješenja ("Podaci za upis u glavnu knjigu sudskog registra"), koji je njegov sastavni dio.

TRGOVAČKI SUD U ZADRU

U Zadru, 11. lipnja 2015. godine



S U D A C

Tina Grgas

Tina Grgas
za točnost otpravka

Uputa o pravnom lijeku:

Pravo na žalbu protiv ovog rješenja ima sudionik ili druga osoba koja za to ima pravni interes. Žalba se podnosi u roku od 8 (osam) dana Visokom trgovačkom sudu Republike Hrvatske u dva primjerka, putem prvostupanjskog suda. Predlagatelj nema pravo žalbe.

TRGOVAČKI SUD U ZADRU
Tt-15/1693-2

MBS: 110046753
Datum: 11.06.2015

PODACI ZA UPIS U GLAVNU KNJIGU SUDSKOG REGISTRA
(prilog uz rješenje)

Pod brojem upisa 8 za tvrtku TANKERSKA NEXT GENERATION brodersko dioničko društvo upisuje se:

SUBJEKT UPISA

TEMELJNI KAPITAL:

360.000.000,00 kuna
436.667.250,00 kuna

PRAVNI ODNOSI:

Statut:

Odlukom Nadzornog odbora od 10.06.2015. o usklađenju Statuta Društva izmijenjen je Statut društva od 06.02.2015. u odredbama članka 17. o temeljnom kapitalu i članka 18. o broju dionica. Sukladno ovlasti iz članka 17.3. Statuta Društva, Nadzorni odbor je utvrdio pročišćeni tekst Statuta od 10.06.2015. koji je dostavljen Sudu i uložen u zbirku isprava.

Promjene temeljnog kapitala:

Povećan je temeljni kapital Društva izdavanjem novih nematerijaliziranih redovnih dionica na ime uz uplatu uloga u novcu i to 1.533.345 Novih dionica, svaka bez nominalnog iznosa, izdane za iznos iznad pari od 68,00 kn po Novoj dionici, pa se temeljni kapital s dosadašnjih 360.000.000,00 kn povećava za iznos od 76.667.250,00 kn na iznos od 436.667.250,00 kn. Za svaku Novu dionicu uplaćen je iznos iznad pari od 68,00 kn, sveukupno 104.267.460,00 kn.

Napomena: Podaci označeni s "#" prestali su važiti!

U Zadru, 11. lipnja 2015.

S U D A C
Tina Grgas



točnost isprava