



**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**

Miramarska 24b 10000 Zagreb

**THE ZAGREB STOCK EXCHANGE**

Ivana Lučića 2a 10000 Zagreb

ISIN: H RTPNGRA0000

TPNG-R-A

Market: Zagreb Stock Exchange Official Market

Established A. D. 2014

B. Petranovića 4  
23000 Zadar, Croatia

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October 19, 2015

TANKERSKA NEXT GENERATION joint stock shipping company, headquartered in Zadar, Božidara Petranovića 4, registered with the Commercial Court in Zadar under MBS: 110046753, OIB: 30312968003 ("Issuer"), according to the Article 373. paragraph 4. and Article 378. of the Croatian Capital Market Act (Official Gazette 88/08, 146/08, 74/09, 54/13, 159/13 i 18/15) and the European Commission Regulation (EC) no. 809/2004 of 29 April 2004 implementing Directive 2003/71/EC European parliament and Council regarding information contained in prospectuses as well as the format, incorporation by reference and publication of such prospectuses and dissemination of advertisements, publishes

**NOTICE  
ON PUBLISHING OF THE PROSPECTUS  
RELATED TO SHARE LISTING BY TANKERSKA NEXT GENERATION Inc.  
TO OFFICIAL MARKET OF ZAGREB STOCK EXCHANGE**

Decision of Croatian Financial Services Supervisory Agency ("CFSSA") from 16 October 2015, Class: UP/I-976-02/15-01/09 Reg: 326-01-770-772-15-8, approved the single prospectus ("Prospectus") relating to the inclusion of 1,533,345 ordinary shares with no par value, registered with the Central Clearing Depository Company Inc., Zagreb, Heinzelova 63a ("CCDC") under the temporary ticker TPNG-R-B and carries the ISIN H RTPNGRB0009 ("New Shares" ) on the Official Market of the Zagreb Stock Exchange Zagreb, Ivana Lučića 2A, OIB: 84368186611 ("ZSE").

Issuer hereby informs that the Prospectus is published in electronic form on 19 October 2015, and can be found on the website of the Company:

<http://www.tng.hr/media/files/obraci/TNG%20PROSPEKT%20SPO.pdf> where is available to the public with the option to save and print.

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Tankerska Next Generation Shipping Joint Stock Company  
Božidara Petranovića 4, 23000 Zadar, Croatia  
Short name of the company: Tankerska Next Generation Inc.  
Incorporated 22 August 2014  
Company's Bank Account:  
Privredna Banka Zagreb Inc. Zagreb

MBS (registration number) 110046753 Commercial Court in Zadar  
Share capital: 436,667,250.00 HRK paid completely  
Issued shares: 8,733,345 ordinary shares with no par value  
The President of Supervisory Board: Ivica Pijaca  
The Management Board: John Karavanić  
OIB (personal identification number): 30312968003



Issuer applied for the listing of New shares on the Zagreb Stock Exchange on 19 October 2015, and expects that the trading of shares will commence on the basis of a special decision of the Zagreb Stock Exchange, which is expected by 30 October 2015.

Zadar, October 19th 2015

Tankerska Next Generation Inc.

A handwritten signature in black ink, appearing to read 'John Karavanić', written over a horizontal line.

John Karavanić  
President of the Magement Board

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*About Tankerska Next Generation (TPNG-R-A):*

*TANKERSKA NEXT GENERATION Inc. is a joint stock shipping company headquartered in Zadar, Croatia. The Company's strategy is to be a reliable, efficient and responsible provider of seaborne refined petroleum product transportation services. To date, TNG's fleet consists of 6 modern product tankers. Two eco designed MR2 tankers are under construction in Korea, and two modern ice class MR2 tankers and two eco designed MR2 tankers at sea, totaling over 300,000 dwt. All the vessels are expected to be fully operational in 2015 which makes the fleet one of the youngest in the sector.*

*For more information please visit [www.tng.hr](http://www.tng.hr)*

**ABOUT FORWARD-LOOKING STATEMENTS**

*Except for the historical information contained herein, the matters discussed in this press release are forward-looking statements that involve risks and uncertainties that could cause actual results to differ materially from those predicted by such forward-looking statements. TNG undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events, or otherwise. Although we believe that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, we cannot assure you that we will achieve or accomplish these expectations, beliefs or projections.*