



Sunce koncern d.d.

Trpinjska 9
10000 Zagreb, Hrvatska

Security: SUKC-R-A
ISIN: HRSUKCRA0001

Market segment: Official market

Zagreb, July 17, 2019

**Zagreb Stock Exchange
Croatian Financial Services Supervisory Agency
Croatian News Agency
ots@hina.hr
Company WEB site**

Disclosure of the Merger information document

Following the approval by the General Assembly of the proposal to increase the Share Capital and the Issuance of new Shares for the purpose of the Merger, Sunce koncern dd, Trpinjska 9, Zagreb ("**Sunce koncern d.d.**", the „**Company**" or the "**Issuer**") hereby notifies that pursuant to Article 409, paragraph 2, item 3 of the Capital Market Act (Official Gazette, No. 64/18) and in accordance with Article 1 (4) (g) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on a prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, the Issuer on its website www.bluesunhotels.com/investitori/pripajanje has made available **the document containing information describing the Merger of controlling companies to its parent company Sunce koncern d.d. and the impact of the Merger on the Issuer.** The document is available in Croatian language only.

Sunce koncern d.d.

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www.bluesunhotels.com

Sunce koncern d.d. za turizam i ugostiteljstvo - Ovisna društva: Hoteli Brela d.d., Hoteli Tučepi d.d., Hoteli Zlatni rat d.d., Hotel Alan d.d.
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IBAN: HR0823600001101909750 Zagrebačka banka d.d.; HR3023400091110503995 Privredna banka Zagreb d.d. - Temeljni kapital: 539.385.000,00 kn
Uprava: Tonči Boras, predsjednik uprave; Kristijan Gagulić, član uprave; Ivan Potkrajčić, član uprave