

VALAMAR RIVIERA

Valamar Riviera d.d.
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VALAMAR
HOTELS & RESORTS

**HANFA – Croatian Financial
Services Supervisory Agency**
24b Miramarska
10 000 Zagreb

HANFA-Official register of Regulated Information

Zagreb Stock Exchange
2a Ivana Lučića
10 000 Zagreb

HINA- Croatian News Agency
ots@hina.hr

Poreč, 12.10.2016.
File no: 1-89/16

Subject: **Notice of IMPERIAL d.d. Rab Share Transfer Statement Release**

We hereby inform you that the company VALAMAR RIVIERA d.d., with registered office in Poreč, 1 Stancija Kaligari, registered at the Commercial Court in Pazin, registration number (MBS) 040020883, personal identification number (OIB): 36201212847 (hereinafter: the Company or Valamar), upon the payment of HRK 260.807.274,00 for 318.446 shares, with a nominal amount of HRK 400,00 each, of the company IMPERIAL hoteljerstvo, ugostiteljstvo i turizam d.d. with registered office in Rab, 2 Jurja Barakovića (hereinafter: IMPERIAL d.d.), and according to the provisions of the Purchase and Transfer Agreement of IMPERIAL d.d. shares, concluded on 20 September 2016, with the Republic of Croatia, the State Agency For Deposit Insurance And Bank Resolution, the Croatian Pension Insurance Institute and the Restructuring And Sale Center (all hereinafter: CERP), received on 12 October 2016, CERP's Share Transfer Statement regarding IMPERIAL d.d.'s 318.446 shares. The transfer of the purchased shares to the Company will be made in the depository of the Central Depository and Clearing Company, pursuant to the said Statement and according to pertaining regulations.

VALAMAR RIVIERA d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 742380006110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čizmek; President of the Supervisory Board: Gustav Wurmböck.