

VALAMAR RIVIERA

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VALAMAR
HOTELS & RESORTS

HANFA- Croatian Agency for
Supervision of Financial Services
Miramarska cesta 24 b
10000 ZAGREB

HANFA – Official Register of Regulated Information

Zagreb stock exchange d.d.
Ivana Lu i a 2a
10000 ZAGREB

HINA – Croatian News Agency
ots@hina.hr

Pore , 11th of June 2015

Reg. no.: 10-65/15

Subject: Notification on conclusion of agreement

We inform you that the company VALAMAR RIVIERA d.d, Pore , Stancija Kaligari 1, OIB: 36201212847 (hereinafter: VALAMAR) has on the 10th of June 2015 concluded share purchase agreements and share transfer agreements by which it is purchasing and acquiring shares in three limited liability companies: 96,84% shares of company BAŹKATURIST d.o.o., 91,24% shares of company MIRTA BAŹ ANSKA d.o.o. and 99,67% shares of company VALA BAŹ ANSKA d.o.o., which together hold a total of 83,82 % shares of company HOTELI BAŹKA d.d., Emila Geistlich 39, OIB: 07008253173.

In accordance with share purchase agreements, share transfer agreements shall enter into force after the payment of purchase price all in accordance with the conditions set in aforementioned agreements. Total purchase price for acquiring of shares in stated companies amounts to 23.204.244,00 EUR in kuna counter value. Closing of the transaction is expected latest until the end of June.

Mrs. Ivana Budin Arhani has been appointed as management board member of companies BAŹKATURIST d.o.o., MIRTA BAŹ ANSKA d.o.o., VALA BAŹ ANSKA d.o.o. and of company HOTELI BAŹKA d.d.

VALAMAR RIVIERA d.d.

Commercial Court in Rijeka, Permanent Department in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771; Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SBERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čizmek; President of the Supervisory Board: Gustav Wurböck.