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Poreč, 8/11/2019  
Ur.broj: 1-149/19

**Subject: Notification on the conclusion of the long term club loan agreement**

Valamar Riviera d.d. with registered office in Poreč, 1 Stancija Kaligari, personal identification number (OIB): 36201212847 (hereinafter: The Company or Valamar), LEI: 529900DUWS1DGNEK4C68, Member State: Republic of Croatia, ISN: HRRIVPRA000, Securities: RIVP (RIVP-R-A), Listing: The Prime Market of Zagrebačka burza d.d., hereby announces the conclusion of the Long Term Club Loan Agreement on November 8th 2019, with the Banks Club consisting of Zagrebačka banka d.d. (also in the role of Agent), Privredna banka Zagreb d.d. and Hrvatska banka za obnovu i razvitak, in the amount of EUR 100 million for the purpose of financing the investment in the future Pinea Valamar Collection Resort 5\* in Poreč.

The said legal transaction is another confirmation of trust of the investment and financing community in the further development of the Company.

Valamar Riviera d.d.