VALAMAR RIVIERA

Valamar Riviera d.d.
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HANFA- Croatian Agency for Supervision of Financial Services Miramarska cesta 24 b 10000 ZAGREB

HANFA – Official Register of Regulated Information

Zagreb stock exchange d.d. Ivana Lučića 2a 10000 ZAGREB

HINA – Croatian News Agency ots@hina.hr

Poreč, 25th January 2016 Reg. no.:1-5/16

Subject: Notification on completion of arbitration procedure

Valamar Riviera d.d. seated in Poreč, Stancija Kaligari 1, OIB 36201212847 (hereinafter: the Company) in accordance with the Article 459. of the Law on capital market and Article 2. of the Rules on publication of privileged information, which are directly referring to issuer and on determination of reasonable interests of the issuer with the purpose of non-announcement, is announcing that it had received, on 22nd of January 2016.,verdict of the Permanent Arbitration Court at the Croatian Chamber of Economy in case of the claimant/ counter-respondent Glavice d.o.o. in bankruptcy, seated in Opuzen and respondent /counter-claimant , the Company (as the legal successor of the respondent DUBROVNIK-BABIN KUK d.d. from Dubrovnik). By the verdict the Arbitration Court had completely rejected the claim of Glavice d.o.o. for the payment of amount of 64.058.078,29 HRK, and regarding counterclaim for determination of bankruptcy claims of the Company, confirmed the claims of the Company in amount of 20.931.712,00 HRK and declared in favor of the Company the costs of procedure in amount of 1.615.410,13 HRK.

Management Board Valamar Riviera d.d.

Commercial Court in Pazin, Company Registry Number 040020883, VAT identification number HR36201212847; Company: Valamar Riviera Joint Stock Company for Tourism; shortened company name: Valamar Riviera d.d.: HRK 1.672.021.210,00 of shared capital, fully paid, 126.027.542 shares; Registry Number 3474771: Accounts: HYPO ALPE – ADRIA – BANK d.d. Zagreb IBAN: HR 2625000091101024767, SWIFT: HAABHR22; ZAGREBAČKA BANKA d.d. Zagreb IBAN: HR 4123600001101319202, SWIFT: ZABAHR2X; ERSTE & STEIERMÄRKISCHE BANK d.d. Rijeka IBAN: HR 0624020061100389454, SWIFT: ESBCHR22; PRIVREDNA BANKA d.d. Zagreb IBAN: HR 4723400091100153498, SWIFT: PBZGHR2X; RAIFFEISEN BANK AUSTRIA d.d. Zagreb IBAN: HR 1624840081102134625, SWIFT: RZBHHR2X; SOCIETE GENERALE – SPLITSKA BANKA d.d. Split IBAN: HR 4023300031100321684, SWIFT: SOGEHR22; SERBANK d.d. Zagreb IBAN: HR 9025030071100039991, SWIFT: VBCRHR22; ISTARSKA KREDITNA BANKA UMAG d.d. Umag IBAN: HR 7423800061110009020, SWIFT: ISKBHR2X; OTP BANKA d.d. Zadar IBAN: HR 4724070001100365752, SWIFT: OTPVHR2X; CROATIA BANKA d.d. Zagreb IBAN: HR 4824850031100284295, SWIFT: CROAHR2X; President of the Management Board: Željko Kukurin, Member of the Management Board: Marko Čižmek; President of the Supervisory Board: Gustav Wurmböck.