

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a
10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Miramarska 24b
10 000 Zagreb

OTS HINA

Bond RIBA-O-177A
ISIN: HRRIBAO177A1

Bond RIBA-O-17BA
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

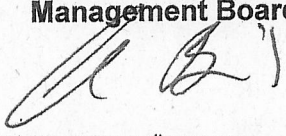
Zagreb, December 12, 2013

**SUBJECT: Submission of Binding Offer in the Acquisition of shares in HRVATSKA
POŠTANSKA BANKA d.d.
Announcement pursuant to Article 459 of the Capital Market Act**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a ("Bank") announces that the Bank submitted a binding offer to acquire 99.13% of total equity in the process of sale of shares that the Croatian state holds in HRVATSKA POŠTANSKA BANKA d.d., following the results of due diligence.

Decision of December 12, 2013. issued by the Government of the Republic of Croatia stating that binding offer shall not be accepted is published on the web site of the Government of the Republic of Croatia www.vlada.hr.

**Erste&Steiermärkische Bank d.d.
Management Board**


ERSTE & STEIERMÄRKISCHE
BANK D.D.
173 RIJEKA

114