

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10 000 Zagreb

Bond RIBA-O-17BA
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**
Miramarska 24b
10 000 Zagreb

OTS HINA

Zagreb, October 12, 2017

SUBJECT: Notice of ERSTE&STEIERMÄRKISCHE BANK d.d. intention to issue bonds

Depending on market conditions, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski Trg 3/a, (hereinafter: the Bank) in accordance with decisions of the competent authorities of the Bank, intends to issue bonds in non-materialised form, made out to a name, denominated in EUR and with maturity 5 years from the date of issuance. Bonds will be issued in amount of up to EUR 50,000,000.00.

The Bank intends to list these bonds on the Official Market of the Zagreb Stock Exchange.

The public and the investors will be timely informed on all relevant details of the bonds issuing process and their listing on the Official Market of the Zagreb Stock Exchange.

ERSTE&STEIERMÄRKISCHE BANK d.d.

