

ZAGREBAČKA BURZA d.d.
Ivana Lučića 2a
10 000 Zagreb

Bond RIBA-O-23BA
ISIN: HRRIBAO23BA6

Official Market, Zagreb Stock Exchange

**HRVATSKA AGENCIJA ZA NADZOR
FINANCIJSKIH USLUGA**
Franje Račkog 6
10 000 Zagreb

OTS HINA

Zagreb, 19th November 2018

SUBJECT: Notification on Prospectus publication method

Pursuant to the provision of Article 434, Paragraph 4 of the Capital Market Act, and pursuant to Article 9. paragraph 1 and 2 of the Commission Delegated Regulation (EC) No. 2016/301, ERSTE & STEIERMÄRKISCHE BANK d.d., Rijeka, Jadranski trg 3/a, (hereinafter: the „Issuer“) hereby announces the notice on publication method for the public offer bond issue and listing prospectus of ERSTE & STEIERMÄRKISCHE BANK d.d. in the amount of up to HRK 500 million, with fixed interest rate and semi-annual payment of interest, and five-year maturity, on the Official Market of Zagreb Stock Exchange. On 15.11.2018, Croatian Financial Services Supervisory Agency delivered a decision, class: UP/I 976-02/18-01/06, reg. no.: 326-01-60-62-18-14, by which the Issuer is approved the public offer bond issue and listing prospectus (hereinafter: the „Prospectus“).

The subject of the public offer and the admission to Official Market of Zagreb Stock Exchange Inc. is up to HRK 500 million Issuer's bonds, in dematerialised form, registered, in the denomination of HRK 1.000.000,00, at a fixed interest rate with a semi-annual payment of interest, with five-year maturity, identification code: RIBA-O-23BA, ISIN: HRRIBAO23BA6 (hereinafter: the „Bonds“).

The offer period will last for a certain period of time within one working day. Invitation for subscription will be publicly announced one working day before the offer period commences, targeted at 26.11.2018. The Bonds will be admitted to the Official Market of Zagreb Stock Exchange upon receiving the approval by the Zagreb Stock Exchange Inc.

Prospectus was published on 16.11.2018 and it is available to the public:

- In electronic form, on the web-pages of the Issuer, at https://www.erstebank.hr/content/dam/hr/ebc/www_erstebank_hr/misc/o-nama/financijska-izvjesca/2018/obavijesti/prospekt-izdanja-i-uvrstenja-obveznica-HRRIBAO23BA6.pdf in the period of one year from the admission of the Bonds to the Official Market of Zagreb Stock Exchange;
- In electronic form, on the web-page of Zagreb Stock Exchange at <http://www.zse.hr/userdocsimages/novosti/zSdVKUPWCh6LmBnsPQcWkA==.pdf> ;
- In printed form, placed at the disposal of public free of charge, at the following address: ERSTE & STEIERMÄRKISCHE BANK d.d. d.d., Ivana Lučića 2, Zagreb, every working day (Monday thru Friday), during working hours of the Issuer (8:30 to 16:30 hours) in period of one year from the admission of Bonds to the Official Market of Zagreb Stock Exchange.

ERSTE&STEIERMÄRKISCHE BANK d.d.

