

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a
10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Miramarska 24b
10 000 Zagreb

OTS HINA

Zagreb, February 25, 2014

SUBJECT: Proposal of the Amendments of the Articles of Association

Pursuant to Article 433 of the Capital Market Act, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a ("Bank") announces Proposal of the Decision on Amendments of the Bank's Articles of Association which will be submitted to the decision making of the Extraordinary General Meeting that will take place on February 27, 2014, in the business premises of the Bank in Zagreb, Ivana Lučića 2, at 9.00 AM:

"Pursuant to provisions of Article 275, Paragraph 1, Item 5 of the Companies Act and Article 7, Paragraph 2, Item 2.5 of the Articles of Association of the Bank, the General Meeting of the Bank passes the following

DECISION

on amendments of the Articles of Association of the Bank

I

In Article 1, Paragraph 6 shall be amended to read as follows:

(6) For the purposes of its business activities, the Bank uses its corporate seal and its corporate name or its short corporate name.

II

Other provisions of Articles of Association shall remain unchanged.

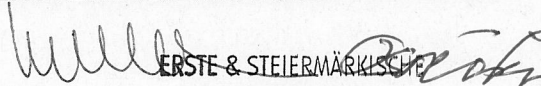
III

Amendments to the Articles of Association shall enter into force as of the date of registration at the Court Register.

IV

The Chairperson of the General Meeting is entitled to prepare revised text of the Articles of Association pursuant to this Decision."

ERSTE&STEIERMÄRKISCHE BANK d.d.


ERSTE & STEIERMÄRKISCHE
BANK D.D.

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