

ERSTE&STEIERMÄRKISCHE BANK D.D.

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Bond RIBA-O-177A ISIN: HRRIBAO177A1

Bond RIBA-O-17BA ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Miramarska 24b 10 000 Zagreb

OTS HINA

Zagreb, November 24, 2014

SUBJECT: Notice on acquisition of ERSTE DMD d.o.o. by ERSTE d.o.o. – društvo za upravljanje obveznim mirovinskim fondom

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Bank) announces that the Croatian Financial Services Supervisory Agency on November 21, 2014 granted approval for the acquisition of ERSTE DMD društvo s ograničenom odgovornošću za upravljanje dobrovoljnim mirovinskim fondom, with its headquarters in Zagreb, Ivana Lučića 2/A, as the acquired company (hereinafter: the acquired company) by ERSTE društvo s ograničenom odgovornošću za upravljanje obveznim mirovinskim fondom, with its headquarters in Zagreb, Ivana Lučića 2/A, as acquiring company (hereinafter: the acquiring company).

The Bank is the sole shareholder in the acquired company and holds business share in nominal amount of HRK 15,000,000.00 which represents 100% of the share capital of the acquired company. The Bank also holds 7 business shares of the acquiring company in total nominal amount of HRK 27,258,200.00 which represents 37.94% of the share capital of the acquiring company.

After the acquisition, the Bank shall hold 8 business shares of the acquiring company in total nominal amount of HRK 37,768,600.00 which represents 45.86% of the share capital of the acquiring company.

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