

ERSTE&STEIERMÄRKISCHE BANK D.D.

Jadranski trg 3a, 51000 Rijeka Tel: 072 37 5000 Fax: 072 37 6000

Ivana Lučića 2, 10000 Zagreb Tel: 072 37 1000 Fax: 072 37 2000

www.erstebank.hr erstebank@erstebank.hr

ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Miramarska 24b 10 000 Zagreb

OTS HINA

Bond ISIN: HRRIBAO22BE0

Official Market, Zagreb Stock Exchange

Zagreb, December 4, 2017

SUBJECT: Notice on a transactions of a persons discharging managerial responsibilities within an Issuer

Pursuant to Article 19 point 3 of the Regulation (EU) No 596/2014 on market abuse, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Issuer) discloses the subscription of Issuer's bond ISIN: HRRIBAO22BE0, conducted on November 30, 2017 by six persons discharging managerial responsibilities within the Issuer.

Details of the transaction, pursuant to Commission Implementing Regulation 2016/523, are stated in the Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them, attached to this Notice.

ERSTE&STEIERMÄRKISCHE BANK d.d.

Registered at the Commercial Court in Rijeka MBS: 040001037 · Company No./MB: 3337367 · VAT ID: HR23057039320 · IBAN: HR9524020061031262160 · SWIFT/BIC: ESBCHR22 · Equity of 1,698,417,500 HRK paid in total and divided in 16,984,175 shares, nominal value of the share is 100.00 HRK · Management Board: Christoph Schoefboeck, Borislav Centner, Martin Hornig, Slađana Jagar, Zdenko Matak - Chairman of the Supervisory Board: Willibald Cernko

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Borislav Centner		
2	Reason for the notification			
a)	Position/status	Management board m	ember	
b) .	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allo monitor	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	Erste&Steiermärkische Bank d.d.		
b)	LEI	549300A2F46GR0UOM390		
4		s): section to be repeated for (i) each type of instrument; (ii) each type of ; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument- Erste&Steiermärkische Bank d.d. bonds- Ticker: RIBA-O-22BE- ISIN: HRRIBAO22BEO		
b)	Nature of the transaction	Debt instrument issuance		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		1.00 EUR	100 000 (nominal value 1.00 EUR)	
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 100 000 - Price of the transaction 100 000 EUR (100 000 x 1.00)		
e)	Date of the transaction	2017-11-30; 13:30		
f)	Place of the transaction	XOFF		

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Martin Hornig		
2	Reason for the notification			
a)	Position/status	Management board	member	
b)	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Name	Erste&Steiermärkische Bank d.d.		
b)	LEI	549300A2F46GR0UOM390		
4	Details of the transaction(s): sec transaction; (iii) each date; and (ection to be repeated for (i) each type of instrument; (ii) each type of (iv) each place where transactions have been conducted		
a)	Description of the financial instrument ldentification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BEO		
၁)	Nature of the transaction	Debt instrument issuance		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		1.00 EUR	50 000 (nominal value 1.00 EUR)	
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 50 000 - Price of the transaction 50 000 EUR (50 000 x 1.00)		
))	Date of the transaction	2017-11-30; 13:30		
)	Place of the transaction	XOFF		

1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Zdenko Matak		
2	Reason for the notification	n for the notification		
a)	Position/status	Management board me	ember	
b)	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Name	Erste&Steiermärkische Bank d.d.		
b)	LEI	549300A2F46GR0UOM390		
4		ction to be repeated for (i) each type of instrument; (ii) each type of (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE		
- ISIN: HRRIBAO22BE0				
b)	Nature of the transaction	Debt instrument issuance		
c)	Price(s) and volume(s)	Price(s)	Volume(s)	
		1.00 EUR	100 000 (nominal value 1.00 EUR)	
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 100 000 - Price of the transaction 100 000 EUR (100 000 x 1.00)		
e)	Date of the transaction	2017-11-30; 13:30		
f)	Place of the transaction	XOFF		

Molit?

1	Details of the person discharging managerial responsibilities/person closely associated				
a)	Name	Jasna Veseli			
2	Reason for the notification	n for the notification			
a) .	Position/status	Head of Processing D	Head of Processing Division		
b).	Initial notification/Amendment	Initial notification			
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor				
a)	Name	Erste&Steiermärkische Bank d.d.			
b)	LEI	549300A2F46GR0UOM390			
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted				
a)	Description of the financial instrument labeled instrument labeled lab	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BEO			
o)	Nature of the transaction	Debt instrument issuance			
c)	Price(s) and volume(s)	Price(s)	Volume(s)		
		1.00 EUR	80 000 (nominal value 1.00 EUR)		
(t	Aggregated information — Aggregated volume — Price	- Aggregated volume 80 000 - Price of the transaction 80 000 EUR (80 000 x 1.00)			
e)	Date of the transaction	2017-11-30; 13:30			
1	Place of the transaction	XOFF			



1	Details of the person discharging managerial responsibilities/person closely associated			
a)	Name	Dejan Donev		
2	Reason for the notification			
a)	Position/status	Head of Digital Transfo	ormation Team	
b)	Initial notification/Amendment	Initial notification		
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor			
a)	Name	Erste&Steiermärkische Bank d.d.		
b)	LEI	549300A2F46GR0UOM390		
4		section to be repeated for (i) each type of instrument; (ii) each type of nd (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bonds - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BEO		
b)	Nature of the transaction	Debt instrument issuance		
c) .	Price(s) and volume(s)	Price(s)	Volume(s)	
		1.00 EUR	20 000 (nominal value 1.00 EUR)	
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 20 000 - Price of the transaction 20 000 EUR (20 000 x 1.00)		
e) ्	Date of the transaction	2017-11-30; 13:30		
f)	Place of the transaction	XOFF		

Dem

1	Details of the person discharging	rson closely associated			
a)	Name	Nikolina Mikulić			
2	Reason for the notification				
a)	Position/status	Head of Asset & Liabil	lity Mana	gement Division	
b)	Initial notification/Amendment	Initial notification			
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor				
a)	Name	Erste&Steiermärkische Bank d.d.			
b)	LEI	549300A2F46GR0UO			
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted				
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkisc - Ticker: RIBA-O-22BE - ISIN: HRRIBAO22BE		d.d. bonds	
b)	Nature of the transaction	Debt instrument issuance			
c)	Price(s) and volume(s)	Price(s)		Volume(s)	
		1.00 EUR	50 00	00 (nominal value 1.00 EUR)	
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume - Price of the transaction		50 000 50 000 EUR (50 000 x 1.00)	
		2017-11-30; 13:30			
e)	Date of the transaction	2017-11-30; 13:30			

