

ZAGREB STOCK EXCHANGE

 Ivana Lučića 2a
 10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
 SUPERVISORY AGENCY (HANFA)**

 Miramarska 24b
 10 000 Zagreb

OTS HINA

Zagreb, March 27, 2013

SUBJECT: Erste&Steiermärkische Bank d.d. Annual document on published information for the year 2012

Pursuant to Article 364 of the Capital Market Act and the Guidelines for the application of the Article 364 of the Capital Market Act issued by the Croatian Financial Services Supervisory Agency, Erste&Steiermärkische bank d.d. (hereinafter: the Bank) as an issuer whose securities are listed on the regulated market publishes the Annual document on published information. The Annual document on published information refers to the period from January 1, 2012 to March 08, 2013 (when the Bank has published audited financial statements for the year 2012).

The Annual document on published information is available to the public with today's date on the website of the Croatian News Agency (HINA OTS), the Croatian Financial Services Supervisory Agency where Official Register of Regulated Information is kept and the Zagreb Stock Exchange and is also published on the Banks' website (www.erstebank.hr).

In accordance with the Article 147 of the Rules of the Zagreb Stock Exchange, all information specified in the Annual document on published information, are delivered to the Zagreb Stock Exchange in both, Croatian and English.

No.	Published information	Release date	The institution where the information is delivered	Website where the information is available
1	The notification on acquisition of bonds	January 11, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
2	Announcement of the Management Board and Supervisory Board Meeting	March 06, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
3	Management Board Meeting held	March 13, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr

4	Supervisory Board Meeting held	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
5	Management report of the Group for period January 1 st – December 31 st , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
6	Annual financial statements for credit institutions GFI-KI, consolidated, for period January 1 st – December 31 st , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
7	Management report of the Bank for period January 1 st – December 31 st , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
8	Annual financial statements for credit institutions GFI-KI, non consolidated, for period January 1 st – December 31 st , 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
9	Auditors report for 2011	March 19, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
10	Notice on withdrawal of issuing subordinated bonds	March 23, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
11	Annual document on published information for 2011	April 05, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
12	Notice on the received claim	April 24, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
13	General Meeting notice	June 06, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
14	General Meeting decisions	June 11, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
15	Announcement of the Management Board Meeting	July 24, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
16	Management Board Meeting held	July 31, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr

17	Non audited financial statements of the Bank and its subsidiaries (the Group) for period January 1 st – June 30 th , 2012	July 31, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
18	Semi-annual, non audited and consolidated financial statements of the Bank for 1H 2012 (TFI-KI report)	July 31, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
19	Non audited financial statements of the Bank for period January 1 st – June 30 th , 2012	July 31, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
20	Semi-annual, non audited and non consolidated financial statements of the Bank for 1H 2012 (TFI-KI report)	July 31, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
21	Announcement of the Supervisory Board Meeting	September 06, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
22	Supervisory Board Meeting held	September 13, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
23	The notification on acquisition of bonds	October 16, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
24	Notice of intention to issue bonds	November 09, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
25	Notice of the bonds issue	November 23, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
26	Notice on the reappointment of the President of the Management Board	December 13, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
27	Notice on change of the member of the Supervisory Board	December 21, 2012	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
28	Notice on the approval of the Bonds Listing Prospectus	January 28, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
29	Listing of the bond RIBA-O-17BA	February 01, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr

30	Announcement of the Management Board and Supervisory Board Meeting	February 26, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
31	Management Board Meeting held	March 06, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
32	Supervisory Board Meeting held	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
33	Management report of the Group for period January 1 st – December 31 st , 2012	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
34	Annual financial statements for credit institutions GFI-KI, consolidated, for period January 1 st – December 31 st , 2012	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
35	Management report of the Bank for period January 1 st – December 31 st , 2012	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
36	Annual financial statements for credit institutions GFI-KI, non consolidated, for period January 1 st – December 31 st , 2012	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
37	Auditors report for 2012	March 08, 2013	Official Register of Regulated Information Zagreb Stock Exchange Croatian News Agency OTS	www.hanfa.hr www.zse.hr www.erstebank.hr
38	Press releases (65 times)	January 2012 – March 2013	Media/Public	http://www.erstebank.hr/press_priopcenja.asp

**Erste&Steiermärkische Bank d.d.
Management Board**

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BANK D.D.
RIJEKA 052
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