

FRSTE&STEIERMÄRKISCHE BANK D.D.

Jadranski trg 3a, 51000 Rijeka Tel: 072 37 5000 Fax: 072 37 6000

Ivana Lučića 2, 10000 Zagreb Tel: 072 37 1000 Fax: 072 37 2000

www.erstebank.hr erstebank@erstebank.hr

Bond RIBA-O-177A ISIN: HRRIBAO177A1

Bond RIBA-O-17BA ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Miramarska 24b 10 000 Zagreb

**OTS HINA** 

Zagreb, March 07, 2014

PREDMET:

Notice on Performance of Assumed Bond Obligations

- Announcement pursuant to Article 435, paragraph 5 (4) of the Capital

**Market Act** 

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a ("Bank") hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2013.

## 1. Bond RIBA-O-177A, ISIN: HRRIBAO177A1

In accordance with the Subordinated Tier 2 Bond Offering Prospectus dated June 15, 2011, the Payment Agent Central Depository&Clearing Company Inc. Zagreb, Heinzelova 62a ("CDCC") had made the following coupon payment to bondholders on behalf of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK)
18.07.2013	18.07.2012	18.07.2013	39,115,055.20

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date and the Bank has performed all bond obligations assumed in the Prospectus.

## 2. Bond RIBA-O-17BA, ISIN: HRRIBAO17BA8

Pursuant to the Bond Offering Information Memorandum dated November 8, 2012 and Bond Listing Prospectus dated January 17, 2013, the Payment Agent CDCC had made the following coupon payment to bondholders on behalf of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK)
23.05.2013	23.11.2012	23.05.2013	8,812,500.00
25.11.2013	23.05.2013	23.11.2013	8,812,500.00

Sud upisa u registar: Trgovački sud u Rijeci · MBS: 040001037 · Matični broj: 3337367 · OIB: HR23057039320 · IBAN: HR9524020061031262160 SWIFT/BIC: ESBCHR22 · Temeljni kapital 1.698.417.500,00 kn, uplaćen u cijelosti i podijeljen na 16.984.175 dionica, svaka nominalne vrijednosti 100.00 kn.

Uprava: Petar Radaković, Tomislav Vuić, Borislav Centner, Slađana Jagar, Christoph Schoefboeck · Predsjednik Nadzornog odbora: Herbert Juranek

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date. The General Meeting of Bondholders has not been convened during year 2013 and the Bank has performed all bond obligation assumed in the Information Memorandum and Prospectus.

ERSTE&STEIERMÄRKISCHE BANK d.d. Management Board

President / Petar Radaković

Member

Borislav Centner

ERSTE & STEIERMARKISCHE

BANK D.D.

173 RIJEKA 052

M