

ZAGREB STOCK EXCHANGEIvana Lučića 2a
10 000 Zagreb**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**Miramarska 24b
10 000 Zagreb**OTS HINA**Bond RIBA-O- 177A
ISIN: HRRIBAO177A1Bond RIBA-O- 17BA
ISIN: HRRIBAO17BA8

Official Market, Zagreb Stock Exchange

Zagreb, September 03, 2013

SUBJECT: The notification on disposal of bonds

Pursuant to Article 161 of the Rules of the Zagreb Stock Exchange, we hereby report on the disposal of bonds by the person closely connected to the person discharging managerial responsibilities within the ERSTE&STEIERMÄRKISCHE BANK d.d., as follows:

- name of the connected person: Zoran Bogdanović
- grounds for disclose obligation: spouse of Vlatka Bogdanović, deputy director of the Internal Audit Department of the ERSTE&STEIERMÄRKISCHE BANK d.d., Rijeka, Jadranski Trg 3/a
- relevant issuer: ERSTE&STEIERMÄRKISCHE BANK d.d. Rijeka, Jadranski Trg 3/a
- financial instrument: subordinated bond, ticker: RIBA-O-177A, ISIN: HRRIBAO177A1
- transaction type: disposal of bonds
- transaction date and place: September 02, 2013, Zagreb Stock Exchange
- transaction price and volume: 102,50% of the nominal value, 37.980 bonds.

ERSTE&STEIERMÄRKISCHE BANK d.d.ERSTE & STEIERMÄRKISCHE
BANK D.D.
173 RIJEKA 052