

ERSTE&STEIERMÄRKISCHE BANK D.D.

Jadranski trg 3a, 51000 Rijeka Tel: 072 37 5000 Fax: 072 37 6000

Ivana Lučića 2, 10000 Zagreb Tel: 072 37 1000 Fax: 072 37 2000

www.erstebank.hr erstebank@erstebank.hr

ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

Bond ISIN: HRRIBAO22BE0 Official Market, Zagreb Stock Exchange

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Miramarska 24b 10 000 Zagreb

**OTS HINA** 

Zagreb, July 30, 2018

SUBJECT: Notice on the acquisition of shares and merger of ERSTE FACTORING d.o.o.

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Bank) announces the intention of acquiring shares in the company ERSTE FACTORING d.o.o. from ERSTE GROUP BANK AG, in the total nominal amount of 21,250,200.00 HRK representing 25.00% of the equity of ERSTE FACTORING d.o.o. in line with decisions of its competent bodies.

Upon the registration of acquired shares in the court registry of the Commercial Court in Zagreb, the Bank intends to merge the company ERSTE FACTORING d.o.o. on condition that the Bank obtains the approval of the Croatian Financial Services Supervisory Agency, the Croatian National Bank and the General Meeting of the Bank.

ERSTE&STEIERMÄRKISCHE BANK d.d.

Registered at the Commercial Court in Rijeka MBS: 040001037 · Company No./MB: 3337367 · VAT ID: HR23057039320 · IBAN: HR9524020061031262160 · SWIFT/BIC: ESBCHR22 · Equity of 1,698,417,500 HRK paid in total and divided in 16,984,175 shares, nominal value of the share is 100.00 HRK · Management Board: Christoph Schoefboeck, Borislav Centner, Martin Hornig, Sladana Jagar, Zdenko Matak · Chairman of the Supervisory Board: Willibald Cernko