



## **PETROKEMIJA** **KUTINA**

Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

### Invitation to shareholders to indicate their interest in the subscription of new shares of Petrokemija, Plc.

With regard to the approval of the Supervisory Board at the meeting of 13 February 2013, , the Management Board of Petrokemija, Plc. invites all Petrokemija's shareholders within 7 work days to express their indication of interest in the subscription of new shares of the Company.

In order to stabilize the financial position of the Company and the finance the restructuring program, approved by the Supervisory Board at the meeting of 29 April 2013, the Company considers a capital increase in the amount of HRK 150 to 200 million.

The interest is an indication only and is not in any way binding on the shareholders; it is primarily intended for the Management of the Company to raise capital in the most efficient and expeditious process. Therefore, such an expression of interest is not considered a public bid as defined by the Capital Market Act.

We are asking the shareholders to express their interest in the absolute HRK amount or a relative amount with respect to the height of the existing investment. The price in a possible capitalization process will depend on market conditions at the time of the release.

In accordance with the expressed interest, Petrokemija will in its call for the General Assembly list all the important information about a possible capital increase, which will, in accordance with regulations, have to be approved by the shareholders representing at least three-quarters of the share capital represented at the General Assembly.

The shareholders are invited to submit their indicative offers in the above-mentioned period, via e-mail address [IR@petrokemija.hr](mailto:IR@petrokemija.hr).

#### Source:

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