



Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

NOTICE OF FINAL PRICE, SUCCESSFUL PERFORMANCE OF NEW SHARES ISSUE AND THE EXACT AMOUNT OF PETROKEMIJA'S SHARE CAPITAL INCREASE

Petrokemija, Plc. Company hereby informs the public that, based on the decisions of the General Assembly to increase the share capital by cash deposits with partial exclusion of the pre-emptive right of the existing shareholders of 15 July 2013 ("The Decision on the Share Capital Increase "), the Company, upon completion of the bidding for the subscription and payment for shares in the process of offering new shares to the Company shareholders in the 1st and 2nd round, at its meeting of 9 August 2013, with the consent of the Supervisory Board, established within the proposed price range of HRK 170.00 to 228.00 per one new share, the final price of a single new share in the amount of HRK 170,00 ("Final Price"). The Management Board has, in accordance with the bids received from the Subscription Notes and with the consent of the Supervisory Board, determined that this Final Price provides optimum criteria for determining the Final Price, listed in the Public Invitation for Subscription of New Shares of the Company in the 1st and 2nd round of the Company share capital increase process. In view of the Final Price, the Company hereby informs the public that the existing Company shareholders, who had the right to subscribe to new shares in the 1st and 2nd round, subscribed and paid for a total of 1,095,330 new shares. This, in accordance with the Decision on the Share Capital Increase, meets the requirement that the issue of new shares is considered successfully completed when at least 551 285 new shares have been subscribed and paid for before the set deadlines. Since thus the threshold of successful performance has been reached, and considering that in the 1st and 2nd round 1,095,330 new shares, i.e. 99.34% of the total maximum number of the offered new shares has been validly subscribed and paid for, the Company has assessed that it is not economically viable to implement the 3rd round and has, with the consent of the Supervisory Board, given up conducting the 3rd round in accordance with paragraph 6 of the Decision on the Share Capital Increase. Furthermore, the Management Board has, with the consent of the Supervisory Board and pursuant to the Decision on the exact amount to increase the share capital by issuing new shares, determined that the Company's share capital increases by issuing 1,095,330 new ordinary shares, with a nominal value of HRK 170.00, and that the new shares are issued at a Final Price that corresponds to the nominal amount of the Company shares. The Company share capital of HRK 567,989,890.00 increases by

HRK 186,206,100.00 to the amount of HRK 754,195,990.00. Following the completion of the share capital increase, the share capital of the Company will amount to HRK 754,195,990.00 and will be divided into 4,436,447 ordinary registered shares, with a nominal value of HRK 170.00. The Company share capital has been fully paid up. The structure of the investors in new shares of the Company is made up of the mandatory pension funds with 55.3%, voluntary pension funds with 5.8%, AUDIO (Government Asset Management Agency) with 23.1%, foreign investors with 3.1%, investment funds with 2.5% and the others with 10.2%.

Source:

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