



Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia  
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

### Reply to the request of the Zagreb Stock Exchange

In accordance with the Capital Market Act and Rules of the Zagreb Stock Exchange, the Management Board of Petrokemija, Plc has issued the following notice:

Petrokemija, Plc has the Program on Restructuring and Financial Consolidation 2014-2018 in place, which includes the refinancing of existing loans.

On 30 May 2014, Hrvatska Poštanska Banka (Croatian Postal Bank) signed a Letter of Intent that expresses support to the Program of Restructuring and Financial Consolidation of Petrokemija, Plc. and, subject to the realization of the recapitalization and successfully regulated lower gas prices, expressed its intention to reschedule the total short-term debt of Petrokemija.

Although the loan of Hrvatska Poštanska Banka to Petrokemija was fully secured, the Bank declared it due and blocked the business account of Petrokemija. The blockade lasted for two business days.

The Board of Petrokemija estimated that a quick solution of the problem would be reached, based on the continuous active communication with the Bank and all activities undertaken in order to prevent further escalation and thus protect all the stakeholders. In addition, the reached agreement should result in negligible material impact on Petrokemija's business.

PETROKEMIJA BOARD

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