

Kutina, 27.4.2012.



Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Commercial bills

Petrokemija, Plc. released 17th tranche of commercial papers in the nominal amount of 42.0 million for a period of 364 days (Ticker: PTKM-M-317A) earlier today. 27 investors participated in the total release with the following structure: 74.4% mutual funds, insurance companies 10.0%, pension funds 7.2%, banks 4.8% and others 3.6%. The tranche will be listed on the Official Market of the Zagreb Stock Exchange, upon their approval. The issuing Agent and Dealer of the program is Privredna Banka Zagreb.

The commercial bills constitute direct, unconditional and unsecured obligation of Petrokemija. Net proceeds from issuance of commercial paper will be used to refinance 15th tranche of Petrokemija's commercial paper (Ticker: PTKM-M-218A) that is due on 2nd May 2012 and for partial financing of other current liabilities.

Source:

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