



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Statement upon request of HANFA (Croatian Agency for Supervision of Financial Services)

After the article published in Jutarnji list of 15 January 2014, under the title "Czech billionaire would invest 200 million euros, Borealis slightly less" which states "... In their non-binding offer Agrofert have expressed willingness to invest 200 million euros, Borealis indicated 82 million euros as certain investment and another 108.8 million euros investment is still to be considered" as well as "... Nitrogenmuvек is willing to offer the highest amount for the shares, while Agrofert and Borealis compete in the height of investment", the Management of Petrokemija, Plc. gave a response to a query from the Zagreb Stock Exchange as follows:

"With regard to your question about the article published in Jutarnji list, the Management Board of Petrokemija gave, after the meeting of the Commission for the selection of a strategic partner, an official statement in accordance with the Capital Market Act and Securities Regulations, which contains all the information that the Management Board may publish in accordance with the signed confidentiality agreements with potential bidders. The Board does not wish to comment all possible texts and speculation in the media. The Petrokemija Management will continue to timely inform the investor community of any relevant price-sensitive information."

At the request of the Croatian Agency for Supervision of Financial Services of 17 February 2014, this statement is published in its entirety.

MANAGEMENT BOARD OF PETROKEMIJA, Plc.

Source:

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