

Kutina, 31.7.2013.



PETROKEMIJA
KUTINA

Fertilizer Company

Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Information on the Government Decision

Croatian Government at its session held on 30 July 2013, adopted the Decision on Granting Approval to the Agency for State Property Management for the acquisition of shares of the Petrokemija, Plc. Company, Kutina.

Details:

Under Article 31, Paragraph 2, of the Act on the Government of Republic of Croatia (Official Gazette No. 150/2011), in conjunction with Articles 73 and 74 of the Act on Government Assets Management (Official Gazette 94/2013), the Government of Croatia, at the meeting held on 30 July 2013 adopted

DECISION

on granting approval to the Agency for State Property Management for acquisition of shares of the Petrokemija, Plc. Company, Kutina

I.

Approval is given to the Agency for State Property Management to, on behalf of Republic of Croatia, acquire shares in the Petrokemija, Plc. Company, Kutina, thus participating in the increase of share capital of the Company under the Public Call to existing shareholders, published on 18 July 2013. The Agency shall offer subscription and payment of a maximum of 463,002 shares at a price ranging from HRK 170.00 to 228.00 kuna per share and make the payment of the total amount calculated after selecting the price from the specified range.

II.

Approval is given to the Agency for State Property Management to get a loan to obtain funds for the subscription and payment of shares in Article I of this Decision.

III.

The competent authorities are obliged to initiate the process of selecting a strategic partner to the Petrokemija, Plc. Company, Kutina, in accordance with the applicable legislation, so that the Republic of Croatia retains at least 25% + one share.

IV.

This Decision shall enter into force on the date of enactment.

Class: 022-03/13-04/363
Reg 50301-05/20-13-1
Zagreb, 30 July 2013

PRIME MINISTER
Zoran Milanović

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