

Fertilizer Company Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005 listed on the Official Market of the Zagreb Stock Exchange Notice pursuant to the Capital Market Act

## MEETING OF THE GOVERNMENT COMMISSION FOR SELECTION OF A STRATEGIC PARTNER WITH POTENTIAL INVESTORS

Pursuant to the Capital Market Act and the Rules of the Zagreb Stock Exchange, the Management Board of Petrokemija has issued the following announcement:

The meeting of the Government Commission for the selection of a strategic partner of Petrokemija, Plc. was held at the Ministry of Economy earlier today, where representatives of potential investors in Petrokemija – companies Agrofert, Czech Republic, Borealis, Austria and Nitrogenmuvek, Hungary – presented their companies. Their presentation included their business and views of the further development of Petrokemija within their company groups. After the due diligence process of Petrokemija's business, which is in process now, their final binding bids are expected by the Commission to come in on 7 March 2014.

Upon receipt of the binding bids, the Commission will refer its decision proposal to the Croatian Government. On the recommendation of the Government, in accordance with the Companies Act, the final decision will be made by the Petrokemija General Assembly.

MANAGEMENT BOARD OF PETROKEMIJA

Source:

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