



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

In accordance with the provisions of Article 373, paragraph 4 of the Capital Market Act (Official Gazette no. 88/08, 146/08, 74/09, 54/13, 159/13 and 18/15), Petrokemija, Plc. Fertilizer Company, Kutina, Aleja Vukovar 4, company ID number 080004355, TIN 24503685008 (the Issuer) hereby announces

**NOTICE ON PROSPECTUS PUBLICATION OF LISTING
NEW ORDINARY SHARES OF PETROKEMIJA, PLC. COMPANY
ON THE ZAGREB STOCK EXCHANGE OFFICIAL MARKET**

On 6 March 2015, the Croatian Agency for Supervision of Financial Services issued a decision, number: UP/I-976-02/15-01/03, Reg. No: 326-01-770-772-15-4, by which the Issuer is granted the unique prospect of listing 8,434,733 ordinary registered shares in dematerialized form, with a nominal value of HRK 30.00 each and a total nominal amount of HRK 253,041,990.00, on the regulated market (Prospectus).

The subject of listing on the Official Market of the Zagreb Stock Exchange is 8,434,733 ordinary shares in dematerialized form, with a nominal value of HRK 30.00 (New Shares), issued in line with the decision of the Company General Meeting to increase the share capital against contributions in cash with partial exclusion of pre-emptive rights of existing shareholders and amendments to the Articles of Association of 20 May 2014.

The New Shares will be listed in the Official Market upon the approval of the listing by the Zagreb Stock Exchange.

The prospectus was published on 11 March 2015 and is available to the public:

- In electronic form on the Issuer's website
<http://www.petrokemija.hr/Investitori/Objave.aspx>, for a period of one year from the listing of New Shares in the Official Market;
- In printed form, to be placed at the disposal of the public free of charge at the following address: Petrokemija, Financije i kontroling, K. P. Krešimira IV 31/1, 44320 Kutina, for a period of one year from the listing of New Shares on the Official Market of the Zagreb stock Exchange.

Source:

Petrokemija, Plc. Kutina
Fertilizer Company
Aleja Vukovar 4, 44320 Kutina
Phone: +385 44 647 270
Fax: + 385 44 680 882
e-mail: uprava@petrokemija.hr
web: www.petrokemija.hr