



Petrokemija PLC, Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia  
Ordinary stock PTKM-R-A ISIN HRPTKMRA0005  
LEI 74780000U0FHQRSAX069  
Listed on the Zagreb Stock Exchange Official Market  
Notice pursuant to the Capital Market Act

Petrokemija d.d. with the headquarters in Kutina, Aleja Vukovar 4, PIN: 24503685008, (hereinafter referred to as "the Issuer"), in accordance with the provisions of Article 434, paragraph 4 of the Capital Market Act (Official Gazette 65/2018) and in accordance with the provisions of Article 9 of the Delegated Regulation of the Commission (EU) no. 2016/301 of 30 November 2015 issues the

**Notice on the manner of publication of the Prospectus for listing of shares of the issuer PETROKEMIJA d.d. to the Official Market of the Zagreb Stock Exchange**

By Decision of the Croatian Financial Services Supervisory Agency ("HANFA") dated 4. April 2019, Class: UP / 976-02/19-01/02, Document No.: 326-01-60-62-19-7, a unique Prospectus from 29 March 2019 was approved regarding the listing of 54,155,771 ordinary shares of the Issuer, in the name, of a nominal amount of 10,00 HRK, currently in the Central Depository & Clearing Company Inc., Zagreb, Heinzelova 63a, ("SKDD"), in the non-materialized form under the security ticker PTKM-RD and the ISIN code HRPTKMRD0002 ("New Shares"), to the Official Market of the Zagreb Stock Exchange, Ivana Lučića 2A, PIN: 84368186611 ("Prospectus of Listing"). After the conversion, the new shares will be listed in the Depository of SKDD under the ticker PTKM-RA and ISIN code HRPTKMRA0005.

The Prospectus of Publication was published on 4 April 2019 and is available to the public in electronic form on the Issuer's website ([https://petrokemija.hr/Portals/0/Dokumenti\\_Kompanija/Objave/ProspektUvrstenjaDionica.pdf](https://petrokemija.hr/Portals/0/Dokumenti_Kompanija/Objave/ProspektUvrstenjaDionica.pdf)) with the possibility of saving and printing. Printed copies of the Prospectus are available to the public at the Issuer's headquarters, Kutina, Aleja Vukovar 4, on request and free of charge, on a business day from 7 to 15 hours, within a period of one year from the approval of the Prospectus.

The Issuer shall without delay submit a request for listing of the New Shares on the Official Market of the Zagreb Stock Exchange, and they shall be listed upon the decision on listing by the Zagreb Stock Exchange. Expected time of listing of the New Shares on the regulated market of the Zagreb Stock Exchange is in April 2019.

Petrokemija PLC  
Phone: 044 647 270  
e-mail: [uprava@petrokemija.hr](mailto:uprava@petrokemija.hr)  
web: [www.petrokemija.hr](http://www.petrokemija.hr)