

CENTRAL DEPOSITORY & CLEARING COMPANY Inc.

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OPERATIONS AND LEGAL

No: O-11847/18-23/DV

Zagreb, 13 November 2018

- PETROKEMIJA Plc.
- Croatian Financial Services Supervisory Agency
- participating members
- Zagreb Stock Exchange
- www.skdd.hr

Subject: PETROKEMIJA Plc. – notice on increasing share capital

To whom it may concern:

Pursuant to provisions of the Article 89 as regards Article 90, paragraph 2 of the Regulations of Central Depository & Clearing Company Inc., Article 532 of the Directive of Central Depository & Clearing Company Inc. (hereinafter: SKDD) and Decision no. Tt-18/40063-2 adopted by the Commercial Court in Zagreb on 5 November 2018, which has been entered into the Court Register, we hereby inform you that on the 14 of November 2018 in their ICT system, the Central Depository & Clearing Company Inc. shall conduct the entry of the increase in the share capital of the company PETROKEMIJA Plc., Kutina, PIN: 24503685008 (hereinafter: Company).

At the General Assembly session on 9 July 2018, the Company adopted the Decision on the increase in the share capital. The share capital of the Company has been increased from 100,287,010.00 HRK by 450,000,000.00 HRK to the amount of 550,287,010.00 HRK by issuing 45,000,000 ordinary stocks marked PTKM-R-D, with individual nominal value of 10.00 HRK.

After the increase, the share capital of the Company shall amount to 550,287,010.00 HRK and be divided into 872,930 ordinary stocks marked PTKM-R-A with individual nominal value of 10.00 HRK and 54,155,771 ordinary stocks marked PTKM-R-D with individual nominal value of 10.00 HRK.

Sincerely,

OPERATIONS AND LEGAL MANAGER

Gordana Blažeković

Central depository & clearing company inc. • Zagreb • Heinzeova 62a

CEO: Dora Matošić • member of Management Board: Stjepko Čičak • president of Supervisory Board:
Dražen Čović

Commercial Court in Zagreb • company reg.no. 080138626 • share capital: 94,525,000.00 HRK, paid in full • in total 99,500 shares issued • account with Hrvatska poštanska banka Inc. no. 2390001-1100017198, IBAN HR9823900011100017198 • reg.no. 1276280 • PIN: 64406809162