



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Petrokemija issues new tranche of commercial papers

Petrokemija, Plc. released 26th tranche of commercial papers earlier today in the nominal amount of HRK 5,000,000 (Ticker: PTKM-M-542A), with 182 days maturity, the maturity date being 13 October 2015.

The agent and dealer of the program is Privredna banka Zagreb d.d.

These commercial bills constitute direct, unconditional and secured by promissory note obligation of Petrokemija. Promissory note secures the major financial claims from the commercial bills. Petrokemija, Plc. issued the promissory note in the total amount of monetary claims from the 26th tranche of commercial papers and deposited it with the Central Depository and Clearing Company, Inc. on 14 April 2015.

The net proceeds from issuance of commercial papers will be used to refinance a part of Petrokemija's 24th (Ticker: PTKM-M-516A) and 25th (Ticker: PTKM-M-516E) tranche of commercial papers that are due on 15 April 2015.

Source:

Petrokemija, Plc. Kutina
Fertilizer Company
Aleja Vukovar 4, 44320 Kutina
Phone: +385 44 647 270
Fax: + 385 44 680 882
e-mail: uprava@petrokemija.hr
web: www.petrokemija.hr