



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Decision of Croatian Government on Securing Loan Repayment

At its 33rd session on 27 April 2017, the Croatian Government adopted the Decision on exclusion from the sale of shares of companies: Hrvatski telekom d.d. Zagreb, Podravka Food Industry d.d. Koprivnica, Croatia Airlines d.d. Zagreb and Đuro Đaković Group d.d. Slavonski Brod.

Petrokemija, d.d. had requested a loan amounting to HRK 350 million from the Croatian Bank for Reconstruction and Development and the Croatian Government approved the institution of a lien on the shares of the mentioned companies owned by the Republic of Croatia for securing the loan repayment. Commercial banks will also be involved in the realization of the loan.

Croatian Government passed the Decision on Securing Loan Repayment to ensure the stability of Petrokemija's operations and maintenance of business processes, as well as the creation of preconditions for the preparation and realization of the Company Privatization, as stated in the explanation of the Decision at the Government's session.

Details to be found on the website of the Government of the Republic of Croatia:

<https://vlada.gov.hr/UserDocsImages//Sjednice/2017/04%20travanj/33%20sjednica%20VRH/33%20-%204%20.pdf>

Source:

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