

Petrokemija, Plc. Fertilizer Company Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005 listed on the Official Market of the Zagreb Stock Exchange Notice pursuant to the Capital Market Act

Completed negotiations with suppliers of natural gas

In accordance with the Capital Market Act and Rules of the Zagreb Stock Exchange, the Petrokemija, Plc. Board, gives the following notice:

After intensive negotiations with the companies Prirodni Plin d.o.o., a member of the INA Group, and Prvo plinarsko društvo d.o.o. Vukovar, the Management of Petrokemija managed to negotiate favorable conditions with both suppliers for the purchase of natural gas for 2014, and a part of volumes for 2015.

During the summer months (June-September), the supplier of natural gas for Petrokemija will be Prvo plinarsko društvo d.o.o. Vukovar, and from 1 October 2014 to 1 October 2015 both suppliers, PPD and Prirodni Plin (for gas year 2014/2015).

Thus the prerequisite for the implementation of the Program of Restructuring and Financial Consolidation for 2014-2018 was created, which is based on three key assumptions: competitive natural gas prices, lower operating costs and available financial resources.

By completed negotiations with the suppliers of natural gas at this stage a precondition was made for the implementation of the Program and continuation of the recapitalization process of the company.

THE BOARD OF PETROKEMIJA

Source:

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