

Kutina, 22.7.2014.



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

PUBLIC INFORMATION ABOUT THE RESULTS OF FIRST ROUND OF NEW SHARES SUBSCRIPTION IN THE SHARE CAPITAL INCREASE PROCESS OF PETROKEMIJA, PLC.

PETROKEMIJA, Plc. hereby informs the public that, under the terms and in the manner determined by the Decision of the General Meeting on the share capital increase against payments in cash with partial exclusion of pre-emptive rights of existing shareholders and amendments to the Articles of Association of 20 May 2014, as well as by the public invitation to existing shareholders to subscribe for a maximum of 16,666,666 new ordinary shares in the first round of 7 July 2014, in the period of subscription and payment of new shares in the first round, which lasted from 12:00 hours on 7 July 2014 to 12:00 hours on 21 July 2014, the existing shareholders, who had registered shares on their dematerialized securities account with the Central Depository and Clearing Company Inc. on the date of publication of the invitation to the General Meeting in the Official Gazette, subscribed and paid for a total of 434,733 shares.

The Decision on the implementation of the second round of the share capital increase will be made by the Management Board with the approval of the Supervisory Board by 29 July 2014.

Source:

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