

Kutina, 04.05.2011.



Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Petrokemija d.d. issued 15th tranche of commercial bills

Kutina, 04 May 2011 - PETROKEMIJA d.d. released today 15th tranche of commercial papers in the nominal amount of HRK 34.0 million with a maturity of 364 days with a yield of 6.75% (Ticker: PTKM-M-218A). As many as 31 investor participated in the total release with the following structure: investment funds 50.2%, banks 25.0%, mandatory and voluntary pension funds 19.6%, and the others with 5.2%. The tranche will be listed on the Official Market of the Zagreb Stock Exchange, with their approval. The agent and dealer of the program is Privredna banka Zagreb d.d. Commercial bills of PETROKEMIJA constitute direct, unconditional and unsecured liability. Net proceeds from issuance of commercial papers will be used to refinance the 13th and 14th tranches of the PETROKEMIJA commercial papers due in May 2011 and for the partial refinancing of other short-term financial commitments.

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