



Petrokemija, Plc. Fertilizer Company  
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005  
listed on the Official Market of the Zagreb Stock Exchange  
Notice pursuant to the Capital Market Act

Pursuant to Article 373, Paragraph 4 of Capital Market Act (Official Gazette No. 88/08, 146/08, 74/09 and 54/13), Petrokemija, Plc. Fertilizer Company, Kutina, Aleja Vukovar 4, MBS (company registration number) 080004355 (the "Issuer") hereby publishes

**NOTICE ON PUBLICATION OF PROSPECTUS OF LISTING NEW ORDINARY SHARES  
OF THE PETROKEMIJA, PLC. COMPANY  
ONTO THE OFFICIAL ZAGREB STOCK EXCHANGE MARKET**

On 31 November 2013, The Croatian Agency for Supervision of Financial Services issued a Decision, class UP/I-451-04/13-12/6, entry number: 326-772-13-4, approving the Issuer a Prospectus of listing 1,095,330 ordinary shares registered in the name, in dematerialized form, nominal value HRK 170.00, with a total nominal value of HRK 186,206,100.00, on the regulated market ("Prospectus").

The subject of listing on the Official Market of the Zagreb Stock Exchange, Plc. is 1,095,330 new ordinary shares of the Issuer, registered in the name, in dematerialized form, nominal value HRK 170.00 ("New Shares"), issued pursuant to the decision of the General Assembly of the Issuer of 15 July 2013 on share capital increase in cash deposits with partial exclusion of priority rights of the existing shareholders.

The New Shares will be listed on the Official Market of the Zagreb Stock Exchange upon the approval of listing by the Zagreb Stock Exchange, Plc.

The Prospectus was published on 7 November 2013 and is available to the public:

- In electronic form on the website of the Issuer at <http://www.petrokemija.hr/Investitori/Objave.aspx>, for a period of one year from the listing of New Shares on the Official Market of the Zagreb Stock Exchange;
- In print, to be placed free of charge at the disposal of the public at the following address: Petrokemija, TC Financije i kontroling, K. P. Krešimira IV 31/1, 44320 Kutina, for a period of one year from the listing of New Shares on the Official Market of the Zagreb Stock Exchange.

Source:

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