



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Activities in the process of indication of interest

Between 2nd and 23rd October 2015, all interested investors were invited to indicate their interest in the subscription of new shares of Petrokemija, Plc. by deposits in cash, assets and rights. The Company received a number of statements of intention as well as requests for conducting the due diligence procedure of the Company business. At its session of 24 November 2015 the Supervisory Board of Petrokemija, Plc. gave consent to the Management for conducting the in-depth analysis of Petrokemija and opening of data rooms in accordance with the established data sheets and previously signed confidentiality agreements. The due diligence process was carried out in the period from 30 November to 21 December 2015.

Following these implemented activities Management received a number of letters on the further interest of potential strategic partners for the resumption of talks that will enable the adoption of a further decision, by the Company's as well as its majority shareholder, in order to implement the process of recapitalization of Petrokemija, Plc. The Company will inform the public on further steps in the process.

Source:

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