

Kutina, 13.10.2015.



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Petrokemija, Plc. redeems existing tranche at maturity and issues two new tranches of commercial bills

Earlier today, Petrokemija, Plc. redeemed the 26th tranche of commercial papers (Ticker: PTKM-M-542A) of HRK 5,000,000 nominal amount.

Furthermore, the Company issued 27th tranche of commercial papers in nominal amount of HRK 1,875,000 (Ticker: PTKM-M-548A) with 45 days maturity, due on 27 November 2015 and 28th tranche of commercial papers of identical nominal amount (Ticker: PTKM-M-553A), with 77 days maturity, due on 29 December 2015. The tranches will be listed on the Official Market of the Zagreb Stock Exchange, upon their approval. The agent and dealer of the issue is Privredna banka Zagreb d.d.

These commercial papers are direct, unconditional and collateralized by promissory note liability of Petrokemija, Plc. The promissory note secures the major financial claim from the commercial paper and it was deposited with the Central Depository and Clearing Company, d.d. The net proceeds from the issuance of commercial papers will be used to refinance short-term liabilities of the Company.

Source:

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