



Petrokemija, d.d. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Due Diligence Process and Invitation to Bid

In the period from 5 to 30 June 2017, where all interested investors were asked to express indicative interest in the recapitalization of Petrokemija d.d., the Company received a certain number of bids as well as requests for performing the due diligence of Petrokemija's business.

At its meeting of 5 July 2017, Petrokemija's Supervisory Board gave its consent to the Management Board for in-depth analysis and opening of the data room in accordance with the established data lists and previously-signed Non Disclosure Agreements. The due diligence analysis will be conducted in the period from 4 July to 15 August 2017.

Following the completion of the in-depth analysis of business, all interested investors are invited to submit their binding bids, in accordance with the Restructuring Program of Petrokemija d.d. - Specific proposal of the restructuring concept by recapitalization with a private investor, which is an integral part of the documentation in the due diligence process, by 1 September 2017 to the following address:

- email to uprava@petrokemija.hr and
- original print version to Petrokemija d.d.,
Ured Uprave – „Obvezujuća Ponuda“
Aleja Vukovar 4,
44320 Kutina
Croatia

Source:
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