



Petrokemija Plc., Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Information on acquiring shares

In accordance to Article 474 of the Capital Market Act, Petrokemija Plc. ("Company" or "Petrokemija Plc.") hereby informs that pursuant to the Decision of the Company's General Assembly dated 9 July 2018 has acquired 1,183 shares.

Pursuant the Decision of the Company's General Assembly dated 9 July 2018 and Decision no. Tt-18/40063-2 adopted by the Commercial Court in Zagreb on 5 November 2018, which has been entered into the Court Register, on the 13 of November 2018 as regards PETROKEMIJA Plc., in their ICT system, the Central Depository & Clearing Company Inc. conducted the entry of capital reduction by merging shares with pay out.

At the General Assembly session on 9 July 2018, the Company adopted the Decision on capital reduction from 492,903,930.00 HRK by 392,616,920.00 HRK to the amount of 100,287,010.00 HRK.

Capital reduction has been done by decreasing individual nominal amounts of ordinary shares marked PTKM-R-A with individual nominal value of 10.00 HRK to the amount of 2.034615752 with simultaneously merging ordinary stocks according to the ratio 4.914932950:1, in the manner that 4.914932950 (fourpointnineonefourninethreetwoninefiveoh) ordinary shares with individual nominal amount of 2.034615752 HRK merged into 1 (one) ordinary share marked PTKM-R-D with individual nominal value of 10.00 HRK.

As regards shareholders who failed to acquire a whole number of shares upon this merger, the pertaining number of shares was circled to the first lesser whole number of shares with simultaneous pay out by the Company to respective shareholders difference in cash via the Central Depository & Clearing Company Inc. Share price in releasing shares is 10.00 HRK.

The last day of settlement for the existing 4,290,393 shares marked PTKM-R-A in the ICT system of the Central Depository & Clearing Company Inc. is 12 November 2018. The first day of settlement for the new quantity of 872,930 shares marked PTKM-R-A in the ICT system of the Central Depository & Clearing Company Inc. is 13 November 2018.

The corporate action of merging shares and shareholder pay out was conducted via the Central Depository & Clearing Company Inc. On grounds of a file submitted on 14 November 2018 from the Central Depository & Clearing Company Inc., Petrokemija Plc.: (i) in the name

of 1,106 shares held prior to merger, acquired 225 new shares and (ii) by merging other shareholder's shares, acquired 1,183 Company shares.

Following entry of the previously mentioned capital reduction of the Company was entered into the Court register, as well as the increase in share capital of the Company by via cash deposit from the amount of 100,287,010.00 HRK by 450,000,000.00 HRK to the amount of 550,287,010.00 HRK. The share capital of the Company amounts to 550,287,010.00 HRK and is divided into 55,028,701 ordinary stocks with individual nominal value of 10.00 HRK.

After the share acquisition, Petrokemija Plc. owns in total 1,408 shares, comprising 0.0026% of the Company's share capital.

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