



Petrokemija, Plc. Fertilizer Company
Aleja Vukovar 4, 44320 Kutina, Croatia
Ordinary share, PTKM-R-A ISIN HRPTKMRA0005
listed on the Official Market of the Zagreb Stock Exchange
Notice pursuant to the Capital Market Act

Notice of acquisition of shares

In accordance with Article 430 of the Capital Market Act, Petrokemija d.d. informs the public that, based on the Decision of its General Meeting, the Company has acquired 1,106 own shares.

On 11 October 2017, the General Meeting of Petrokemija d.d. adopted Decision on simplified reduction of share capital by merging the Company shares. The Company share capital was reduced in a simplified manner from the amount of HRK 386,135,400.00 by HRK 343,231,470.00 to the amount of HRK 42,903,930.00. Thereby, the nominal amount of the ordinary share of HRK 30,00 was reduced to under the nominal amount stipulated in Article 163, paragraph 2 of the Companies Act, i.e. to HRK 3.333. Consequently, pursuant to Article 349, paragraph 3, in conjunction with Article 342, paragraph 4 of the Companies Act, the merger of the shares was effected in such a way that the obtained three ordinary shares of HRK 3.333 single nominal value are merged into one regular share of HRK 10.00. For the purpose of rounding up the nominal value of the share to HRK 10.00, the rest of HRK 3,923,969.33, remaining after the coverage of the Company's total loss, is transferred to the Company capital reserves.

For shareholders who on the day of the merger calculation do not have the number of shares that are multiples of 3 on their securities account, the number of shares registered in each securities account has been reduced to the first next smaller whole number of shares which, divided by 3, gives a whole number of New Shares, with the Company's obligation to pay to each such shareholder the difference of HRK 15.21 for each share, for which the number of shares entered in the securities account has been reduced. This amount was determined on the basis of the average price of shares realized on the regulated market of the Zagreb Stock Exchange in the last three months prior to the date of the decision to convene the Company General Meeting.

The corporate action of share-merger and payment to shareholders was carried out through the Central Clearing and Depository Company. According to the file received on 21

November 2017 from the Central Clearing and Depository Company, Petrokemija has acquired a total of 1,106 own Company shares.

After the said acquisition, Petrokemija d.d. owns a total of 1,106 own shares, representing 0.02578% of the share capital. The share capital amounts to HRK 42,903,930.00 and is divided into 4,290,393 ordinary shares of HRK 10.00 nominal value.

Source:

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