

Petrokemija, d.d. tvornica gnojiva Aleja Vukovar 4, 44320 Kutina, Croatia

Ordinary share PTKM-R-A ISIN HRPTKMRA0005 Included in the Official Market of the Zagreb Stock Exchange Notice in accordance with the Capital Market Act

- Zagreb Stock Exchange
- Croatian Financial Services Supervisory Agency
- Croatian News Agency
- Company's website

Notice on the changes in the percentage of voting rights-JANAF

In accordance with the provisions of the Capital Market Act and the Rules of the Zagreb Stock Exchange, Petrokemija d.d., Kutina, Aleja Vukovar 4, NIN 24503685008, (the Issuer), informs that on 7 November 2018, it received a Notice in accordance with Art. 482 an 486 of the Capital Market Act on changes in the percentage of voting rights from the company Jadranski naftovod d.d., Miramarska cesta 24, Zagreb, NIN 89019712265.

The full notice is provided in the attachment.

Petrokemija d.d. Tel. 044 647 270

e-mail: <u>uprava@petrokemija.hr</u> web: <u>www.petrokemija.hr</u> Janaf

JADRANSKI NAFTOVOD dioničko društvo

Miramarska cesta 24. HR-10000 Zagreb, P.P.200

Tel.: +385 (1) 3039-999, fax.: +385 (1) 3095-482

NIN (OIB): 89019712265 e-mail: janaf@janaf.hr

In Zagreb, on 7 November 2018

MANAGEMENT BOARD OFFICE Coorporative communication

> CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY

Zagreb, Miramarska 24 b

ZAGREB STOCK EXCHANGE d.d.

Zagreb, Ivana Lučića 2a

In accordance with Art. 482 of the Capital Market Act (NN 65/186), we inform the shareholders that

Jadranski naftovod, dioničko društvo, based in Zagreb, Miramarska 24, in the procedure of increasing the

Company's (Petrokemija d.d. tvornica gnojiva from Kutina, Aleja Vukovar 4) share capital, and based on

the entry and payment of 5.000.000 ordinary shares in the name and upon the Decision of the

Commercial Court in Zagreb Tt-18/40063-2 from 5 November 2018, earned 9,09% of share in the share

capital of Petrokemija d.d. and consequently gained the right to 9,09% of votes in total at the General

Assembly of the same Company.

The share capital of Petrokemija d.d. is increased by payment of share in cash, from the amount of HRK

100,297,010.00 for the amount of HRK 450,000,000.00 to the amount of HRK 550,287,010.00, by

issuing new non-materialized ordinary shares of the single nominal amount of HRK 10.00, all in

accordance with the Decision by the General Assembly of Petrokemija d.d. from 9 July 2018., the

Decision of the Management Board of the same Company on the final number of New shares, the

success of the release and the exact amount of the Company's share capital increase from 31 October

2018 and the Approval of the Supervisory Board from 31 October 2018 of the Management Board

Decision in question.

The coordinator of Coorporative Communication

Michaela Julijana Vranješ

To be delivered to:

1. Zagreb Stock Exchange d.d.

- 2. HANFA
- 3. Petrokemija d.d.

Jadranski naftovod dioničko društvo

Commercial Court in Zagreb MBS: 08011

Share capital: HRK 2.952.437.940,00 divided into 1.007.658 ordinary shares of the nominal value of HRK 2.930,00.

HR2023900011100017632

Management Board: Dragan Kovačević, President, Jakša Marasović, member, Bruno Šarić, member,

President of the SB: Biljana Bukić.

Hrvatska poštanska banka d.d. Zagreb

Commercial banks:

Zagrebačka banka d.d. Zagreb HR9723600001101377267

Privredna banka d.d. Zagreb HR4523400091100125889

Raiffeisenbank Austria d.d. Zagreb HR0324840081100533583

Erste & Steiermarkische Bank d.d. Zagreb HR9324020061100258296